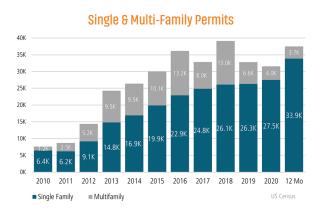
ATLANTA MARKET REPORT

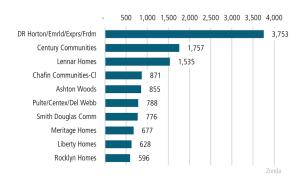




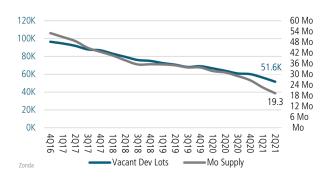
NEW HOUSING TRENDS¹



Homebuilder Ranking by Closings 2020



Vacant Developed Lot Supply



ANNUALIZED NEW HOME STARTS¹ 24,769 Jun 2021 32,131 29.7%

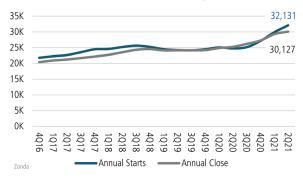
ANNUALIZED NEW HOME CLOSINGS 1



AVERAGE NEW HOME PRICE 1



Annual Starts vs Closings



MLS RESALE STATISTICS²







ECONOMIC TRENDS³



ATI ANTA

UNEMPLOYMENT RATE (unadjusted)

Jun 2020 Jun 2021 9.4% 4.5%

▼ -4.9%

GEORGIA

Jun 2020 Jun 2021 8.7% 4.4%

▼ -4.3%

TOTAL NONFARM EMPLOYMENT (in thousands)

ATLANTA

Jun 2020 Jun 2021 2,687 2,783 GEORGIA

Jun 2020 Jun 2021 4,371 4,529



EMPLOYMENT CHANGE

ATLANTA

Annualized Employment Change*

-1.9%

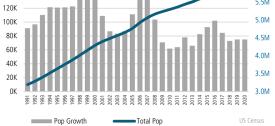
GEORGIA

Annualized Employment Change*

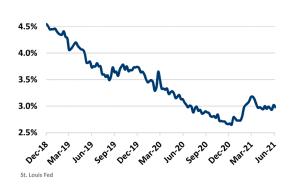
-1.2%

180K 6.5M 160K 6.0M 140K 5.5M 100K 5.0M

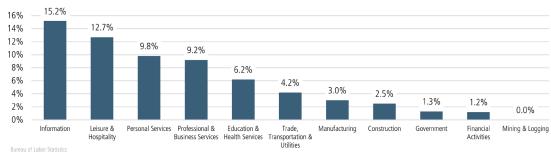
Population Growth & Total Population



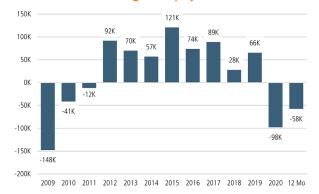
30 Year Fixed Mortgage Rate



YOY Change in Employment By Sector

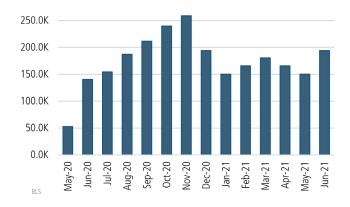


Change in Employment



Bureau of Labor Statistics, average YOY monthly employment change.

Atlanta Jobs Recovered Since April



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TUCSON, AZ

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BAY AREA, CA

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ROSEVILLE, CA

SAN DIEGO, CA

SANTA BARBARA, CA

VALENCIA, CA

JACKSONVILLE, FL

ORLANDO, FL

TAMPA, FL

ATLANTA, GA

BOISE, ID

CHARLOTTE, NC

ALBUQUERQUE, NM

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