

# AUSTIN MARKET REPORT

# AUS

MARKET INSIGHTS • 2021



4.8%

Austin Unemployment Rate



19.9%

New Home Starts Up



11.5%

New Home Closings Up

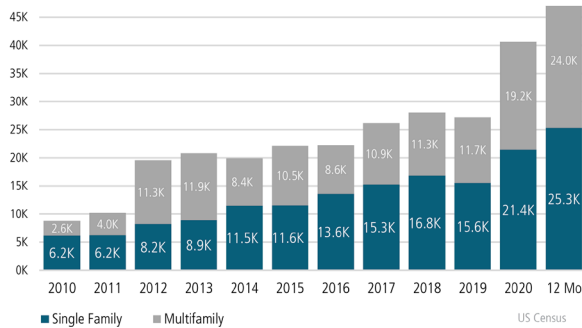


\$511,795

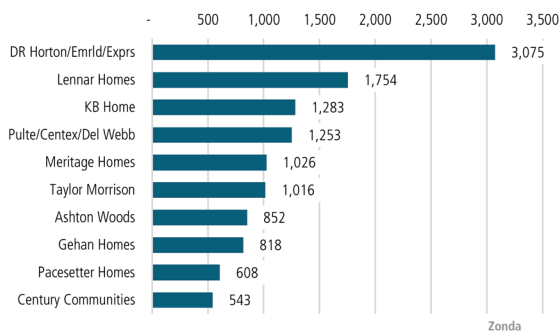
Average New Home Price

## NEW HOUSING TRENDS<sup>1</sup>

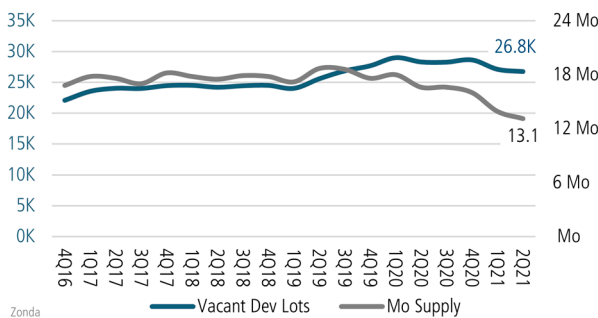
### Single & Multi-Family Permits



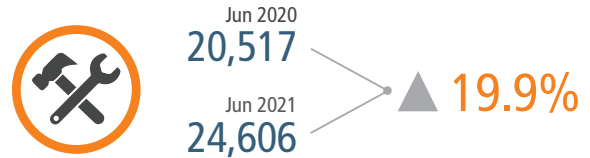
### 12 Month Homebuilder Ranking by Closings



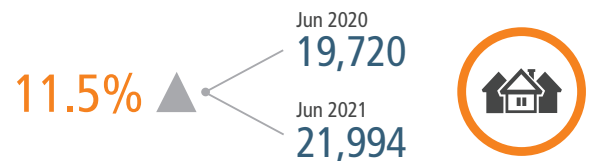
### Vacant Developed Lot Supply



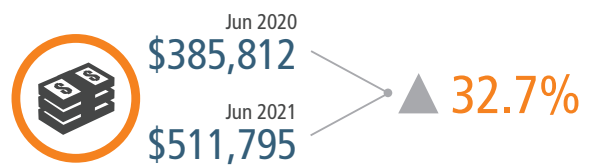
### ANNUALIZED NEW HOME STARTS



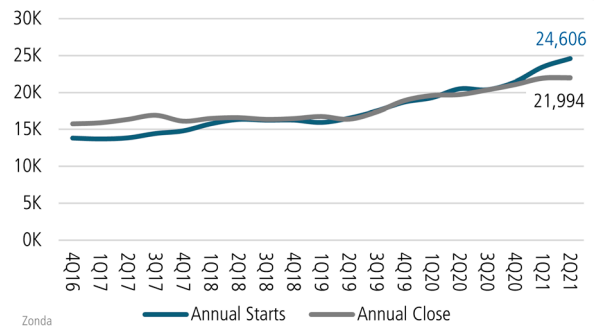
### ANNUALIZED NEW HOME CLOSINGS



### AVERAGE NEW HOME PRICE

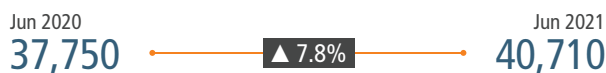


### Annual Starts vs Closings



## MLS RESALE STATISTICS - SINGLE FAMILY HOMES<sup>2</sup>

### ANNUALIZED CLOSED SALES



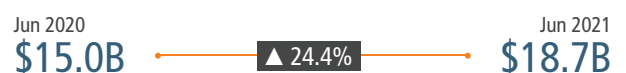
### MONTHS OF INVENTORY



### MEDIAN SALE PRICE



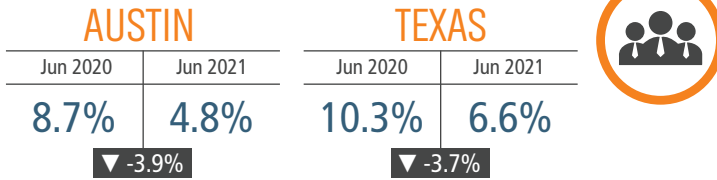
### ANNUALIZED SALES VOLUME



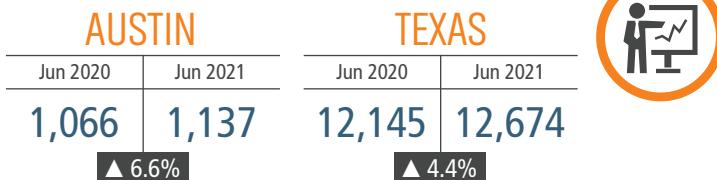


## ECONOMIC TRENDS<sup>3</sup>

### UNEMPLOYMENT RATE (unadjusted)



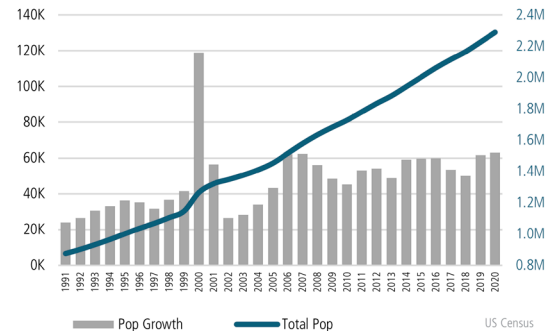
### TOTAL NONFARM EMPLOYMENT (in thousands)



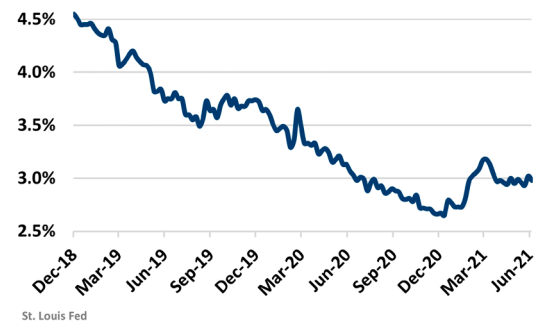
### EMPLOYMENT CHANGE



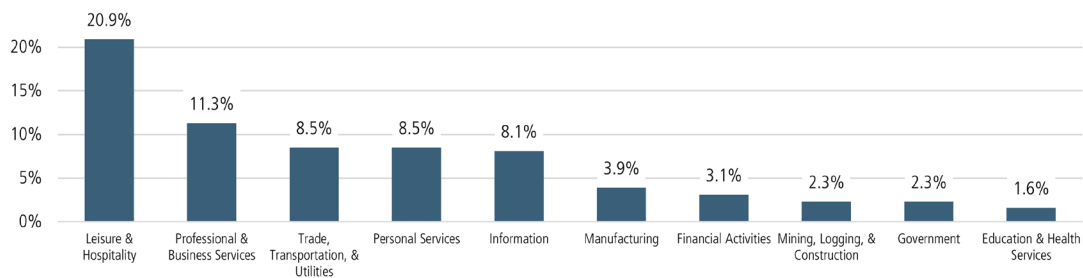
### Population Growth & Total Population



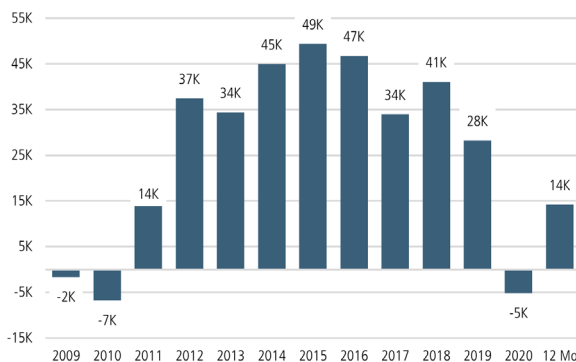
### 30 Year Fixed Mortgage Rate



### YOY Change in Employment By Sector

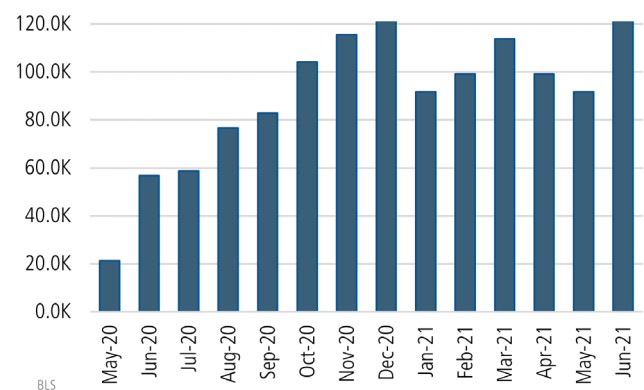


### Change in Employment



Bureau of Labor Statistics, average YOY monthly employment change.

### Austin Jobs Recovered Since April



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PRESCOTT, AZ  
TUCSON, AZ  
IRVINE, CA  
BAY AREA, CA  
COACHELLA VALLEY, CA  
PASADENA, CA  
ROSEVILLE, CA  
SAN DIEGO, CA  
SANTA BARBARA, CA  
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