

# DALLAS/FORT WORTH MARKET REPORT

# DFW

MARKET INSIGHTS • 2Q21



6.0%

DFW Unemployment Rate



30.0%

New Home Starts Up



22.6%

New Home Closings Up



\$490,045

Avg New Home Price



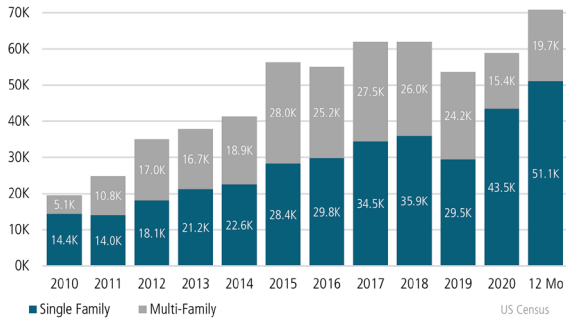
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ORGANIZATION

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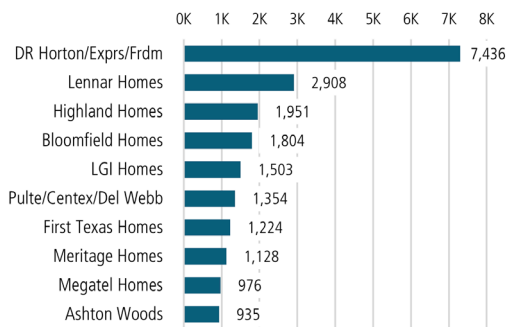


## NEW HOUSING TRENDS<sup>1</sup>

### Single & Multi-Family Permits

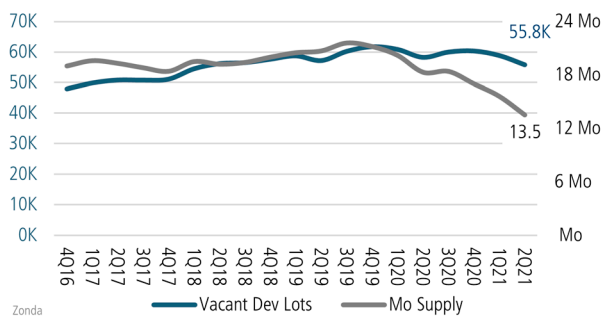


### 12 Month Homebuilder Ranking by Closings



Zonda

### Vacant Developed Lot Supply



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### ANNUALIZED NEW HOME STARTS



Jun 2020: 38,262  
Jun 2021: 49,733  
**30.0%**

### ANNUALIZED NEW HOME CLOSINGS

**22.6%**

Jun 2020: 36,776  
Jun 2021: 45,074

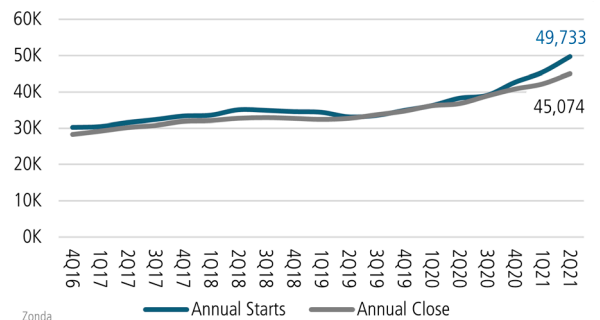


### AVERAGE NEW HOME PRICE



Jun 2020: \$395,866  
Jun 2021: \$490,045  
**23.8%**

### Annual Starts vs Closings



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## MLS RESALE STATISTICS<sup>2</sup>

### ANNUALIZED CLOSED SALES

Jun 2020: 105,471  
Jun 2021: 112,828  
**7.0%**

### MONTHS OF INVENTORY

Jun 2020: 2.4 Mo  
Jun 2021: 1.0 Mo  
**-1.4 Mo**

### MEDIAN SALE PRICE

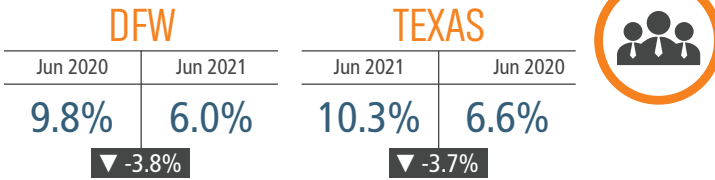
Jun 2020: \$279,900  
Jun 2021: \$321,000  
**14.7%**

### ANNUALIZED SALES VOLUME

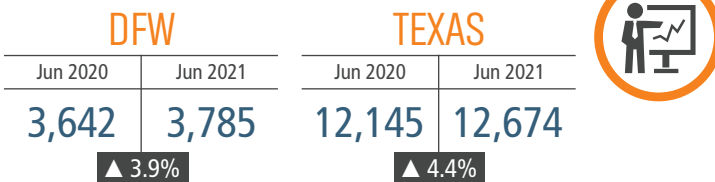
Jun 2020: \$34.9B  
Jun 2021: \$41.0B  
**17.5%**

## ECONOMIC TRENDS<sup>3</sup>

### UNEMPLOYMENT RATE (unadjusted)



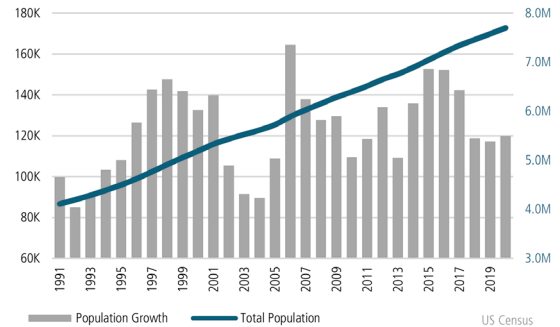
### TOTAL NONFARM EMPLOYMENT (in thousands)



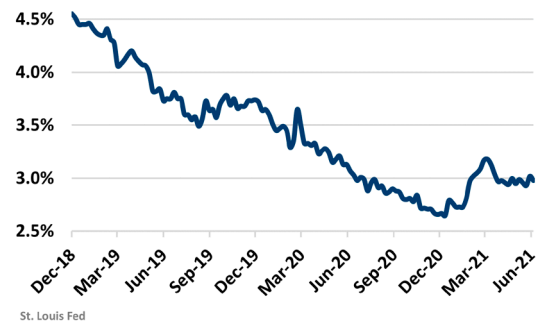
### EMPLOYMENT CHANGE



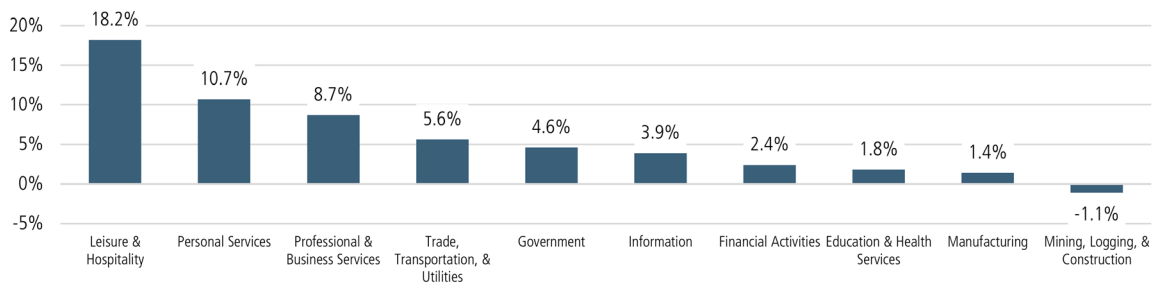
### Population Growth & Total Population



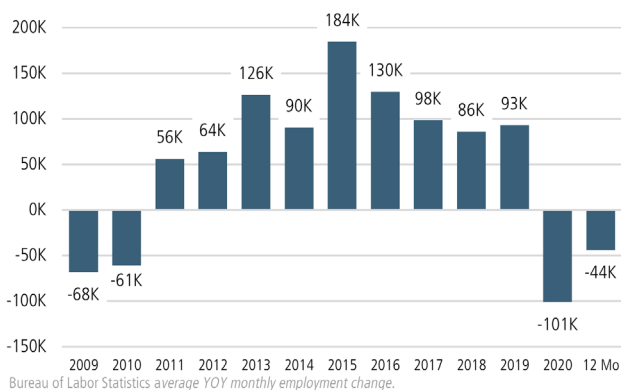
### 30 Year Fixed Mortgage Rate



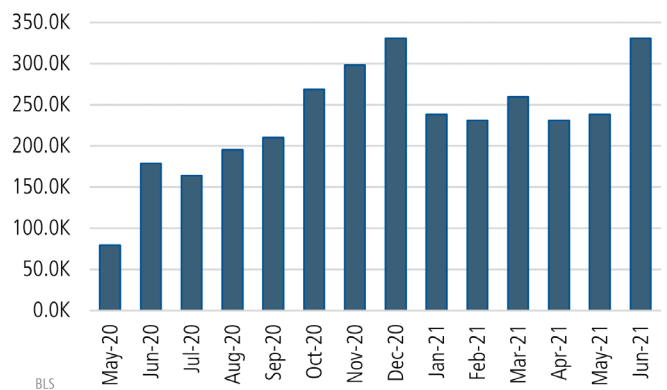
### YOY Change in Employment By Sector



### Change in Employment



### Dallas-Ft Worth Jobs Recovered Since April



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PASADENA, CA  
ROSEVILLE, CA  
SAN DIEGO, CA  
SANTA BARBARA, CA  
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