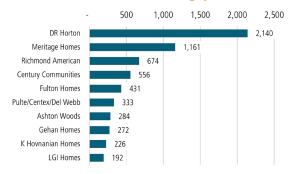




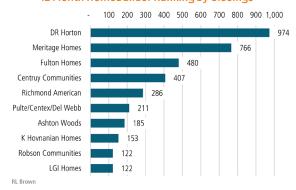


PINAL COUNTY HOUSING TRENDS¹

12 Month Homebuilder Ranking by Permits



12 Month Homebuilder Ranking by Closings

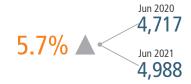


Single Family Permits



Jun 2020 4,733 Jun 2021 8,468

ANNUALIZED NEW HOME CLOSINGS

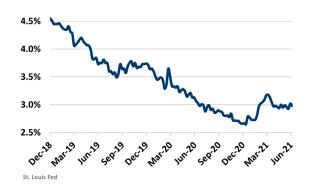




MEDIAN NEW HOME PRICE



30 Year Fixed Mortgage Rate



MLS RESALE STATISTICS²

SF CLOSED SALES LAST 12 MONTHS

MEDIAN SALE PRICE

AVG DAYS ON MARKET

Jun 2020

56 Days

▼ -32 Days

24 Days

MONTHS OF INVENTORY



ECONOMIC TRENDS³

UNEMPLOYMENT RATE

PINAL	
Jun 2020	Jun 2021
10.3%	7.2%
▼ -3.1%	

ARIZONA Jun 2020 Jun 2021 10.8% 6.8%

▼ -4.0%

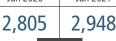


TOTAL NONFARM EMPLOYMENT (in thousands)

PINAL	
Jun 2020	Jun 2021
58.2	60.1

▲ 3.3%

ARIZONA Jun 2020 Jun 2021





EMPLOYMENT CHANGE

PINAL

Annualized Employment Change*

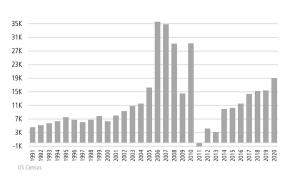
3.3%

ARIZONA

Annualized Employment Change*

5.1%

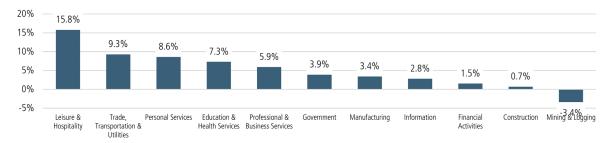
Population Growth & Total Population



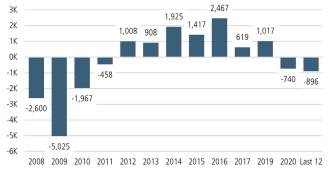
Pinal County Land Transactions Annual Volume



YOY Change in Employment By Sector

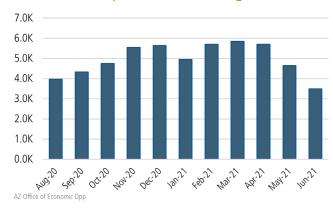


Change in Employment



AZ Office of Economic Opp average YOY monthly employment change

Pinal Jobs Recovered Since August



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BAY AREA, CA

COACHELLA VALLEY, CA

PASADENA, CA

ROSEVILLE, CA

SAN DIEGO, CA

SANTA BARBARA, CA

VALENCIA, CA

JACKSONVILLE, FL

ORLANDO, FL

TAMPA, FL

ATLANTA, GA

BOISE, ID

CHARLOTTE, NC

ALBUQUERQUE, NM

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RENO, NV

AUSTIN, TX

DALLAS-FORT WORTH, TX

HOUSTON, TX

SALT LAKE CITY, UT

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DC - NORTHERN VIRGINIA

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