

BOISE MARKET REPORT

BOI

MARKET INSIGHTS • 4Q21



1.8%

Boise Unemployment Rate



-13.0%*

New Home Closings Down



7.4%

New Home Starts Up

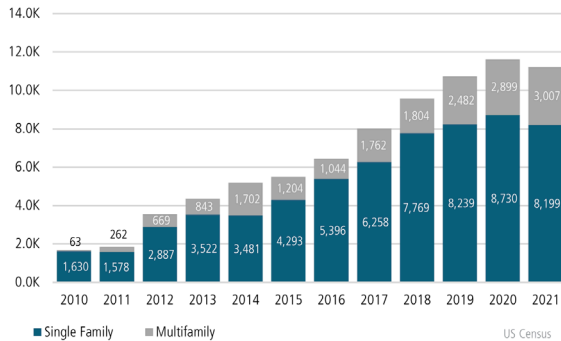


\$529,398

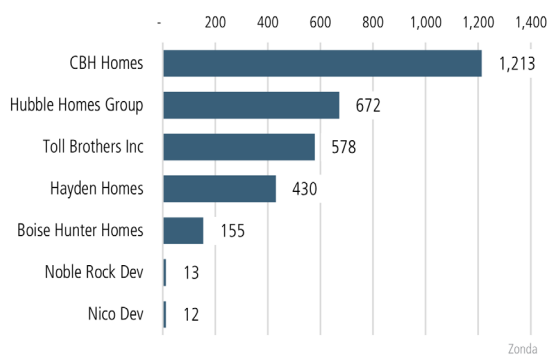
Average New Home Price

NEW HOUSING TRENDS¹

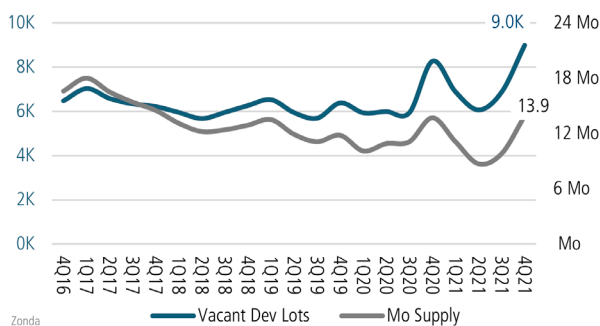
Single & Multi-Family Permits



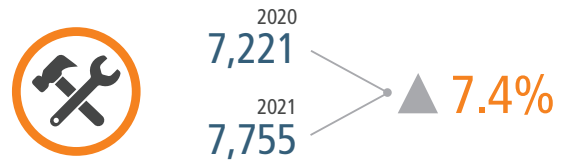
YTD Homebuilder Ranking by Closings



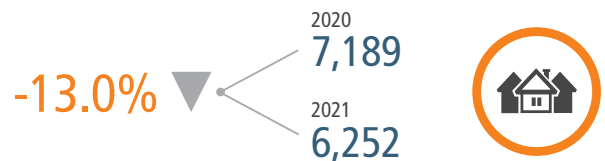
Vacant Developed Lot Supply



ANNUALIZED NEW HOME STARTS

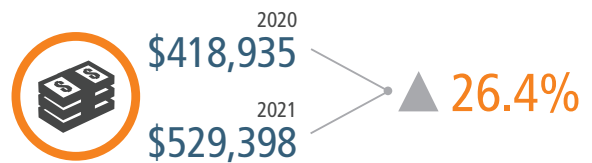


ANNUALIZED NEW HOME CLOSINGS

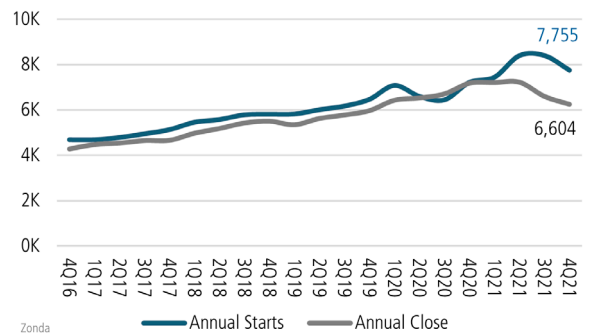


* Decline in closings due to material and labor shortages

AVERAGE NEW HOME PRICE

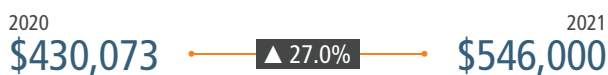


Annual Starts vs Closings

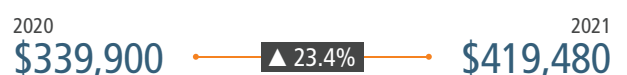


MLS RESALE STATISTICS - SINGLE FAMILY HOMES²

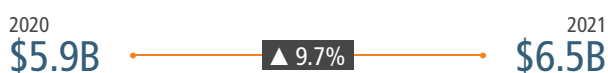
ADA COUNTY MEDIAN SALE PRICE



CANYON COUNTY MEDIAN SALE PRICE



TOTAL DOLLAR VOLUME SOLD YTD

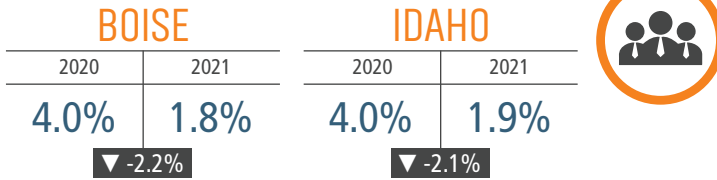


TOTAL DOLLAR VOLUME SOLD YTD

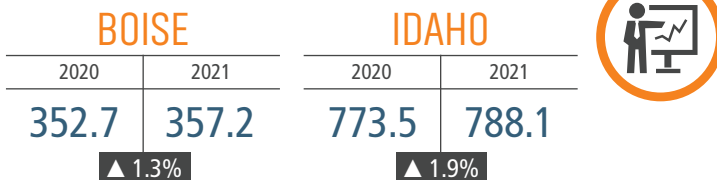


ECONOMIC TRENDS³

UNEMPLOYMENT RATE (unadjusted)



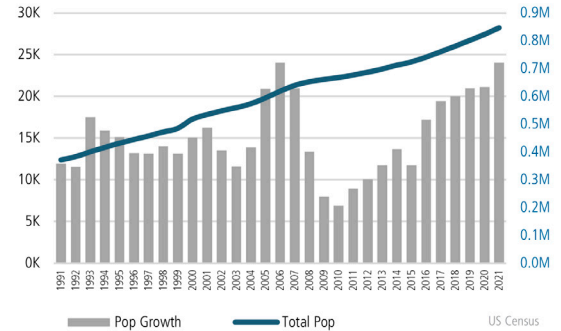
TOTAL NONFARM EMPLOYMENT (in thousands)



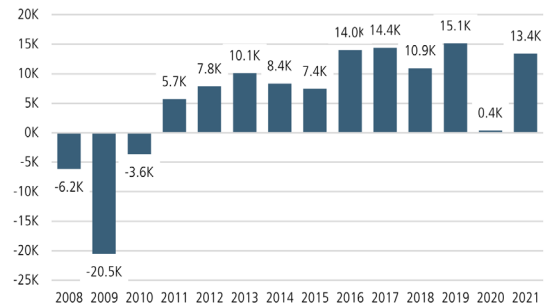
EMPLOYMENT CHANGE



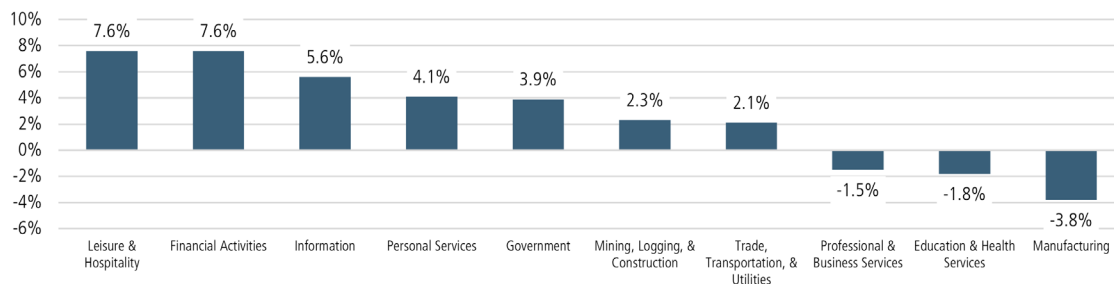
Population Growth & Total Population



Change in Employment



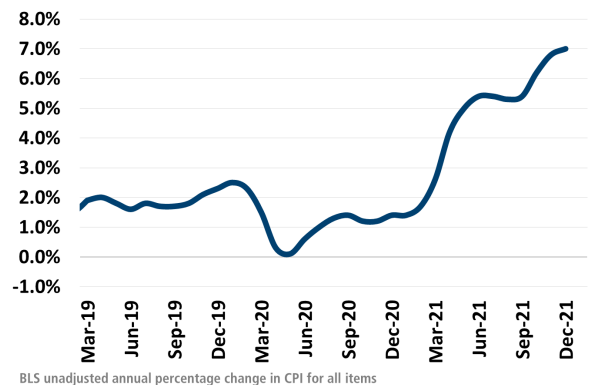
YOY Change in Employment By Sector



30 Year Fixed Mortgage Rate



US Inflation Rate



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SAN DIEGO, CA

SANTA BARBARA, CA

VALENCIA, CA

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