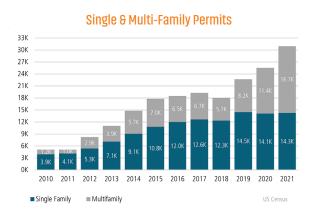


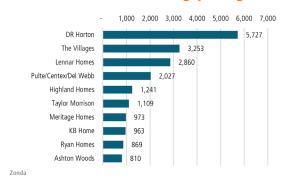




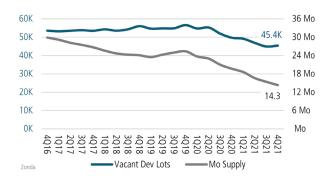
#### NEW HOUSING TRENDS<sup>1</sup>



#### 12 Month Homebuilder Ranking by Closings



#### **Vacant Developed Lot Supply**



# ANNUALIZED NEW HOME STARTS 2020 30, 289



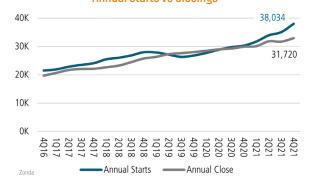
#### ANNUALIZED NEW HOME CLOSINGS



#### AVERAGE NEW HOME PRICE - CENTRAL FLORIDA



#### **Annual Starts vs Closings**



#### MLS RESALE STATISTICS - ORLANDO<sup>2</sup>







#### **ECONOMIC TRENDS**<sup>3</sup>



ORLANDO 2020 2021 4.5% 3.8% ▼ -0.7%

UNEMPLOYMENT RATE (unadjusted)

#### **FIORIDA** 2020 2021 4.2% 3.2%

▼ -1.0%



#### TOTAL NONFARM EMPLOYMENT (in thousands)

UBI VNDU

UNLANDO	
2020	2021
1,184	1,276
<b>▲</b> 7.7%	

2020 2021 9,073 8,581 ▲ 5.7%

### EMPLOYMENT CHANGE

## ORLANDO

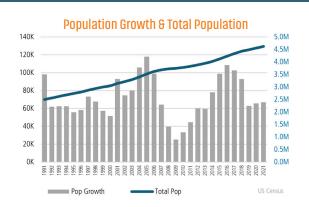
Annualized Employment Change\*

0.3%

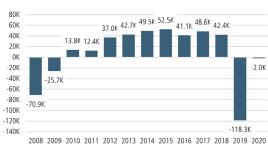
# **FLORIDA**

Annualized Employment Change\*

2.2%

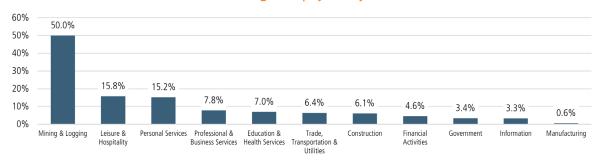


#### **Change in Employment**

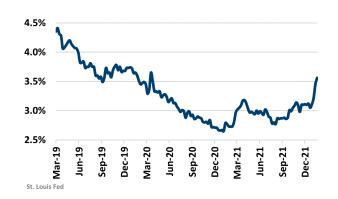


AZ Office of Economic Opp average YOY monthly employment change

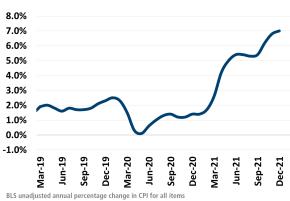
#### YOY Change in Employment By Sector



#### 30 Year Fixed Mortgage Rate



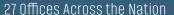
#### **US Inflation Rate**



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PRESCOTT, AZ

TUCSON, AZ

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BAY AREA, CA

COACHELLA VALLEY, CA

PASADENA, CA

ROSEVILLE, CA

SAN DIEGO, CA

SANTA BARBARA, CA

VALENCIA, CA

JACKSONVILLE, FL

ORLANDO, FL

TAMPA, FL

ATLANTA, GA

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