

# TAMPA MARKET REPORT

# TDA

## MARKET INSIGHTS • 4Q21



3.3%

Tampa Bay Unemployment Rate



6.8%

New Home Closings Up



15.9%

New Home Starts Up

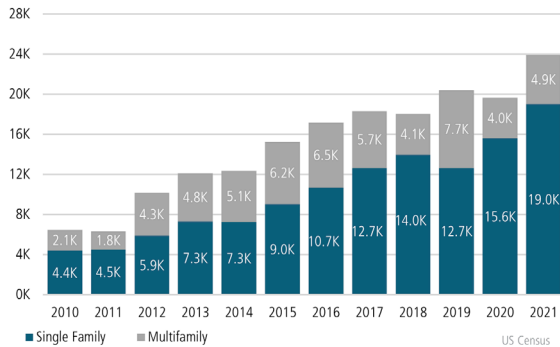


\$433,513

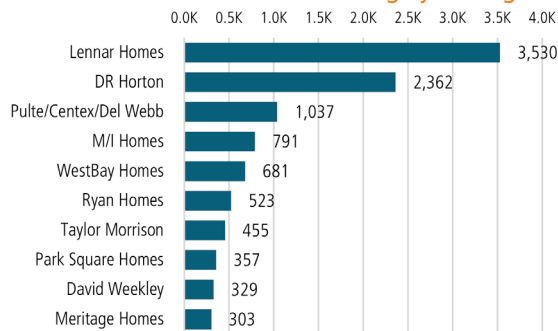
Average New Home Price

## NEW HOUSING TRENDS<sup>1</sup>

### Single & Multi-Family Permits

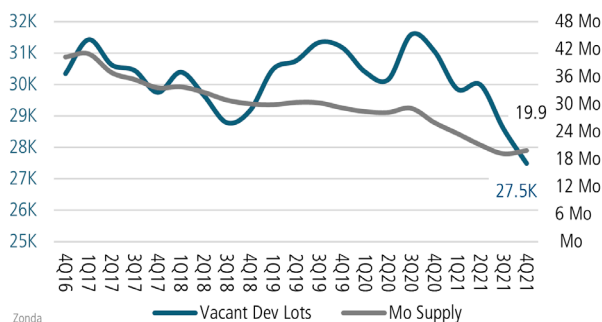


### 12 Month Homebuilder Ranking by Closings



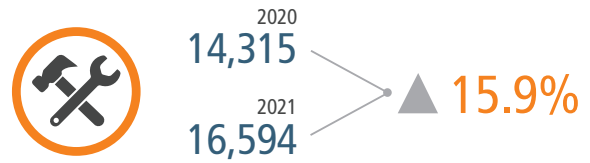
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### Vacant Developed Lot Supply

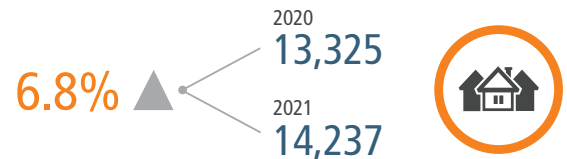


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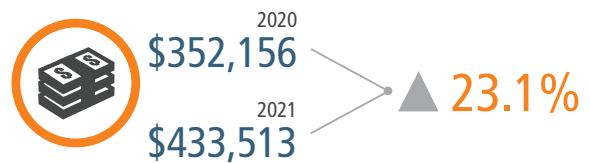
### SF NEW HOME STARTS



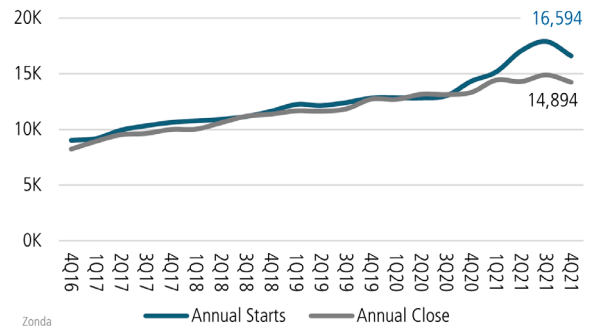
### SF NEW HOME CLOSINGS



### AVERAGE NEW HOME PRICE



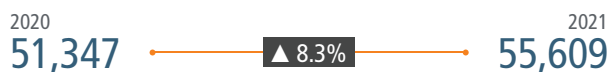
### Annual Starts vs Closings



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## MLS RESALE STATISTICS - TAMPA MSA SINGLE FAMILY HOMES<sup>2</sup>

### CLOSED SALES



### ACTIVE LISTINGS



### MEDIAN SALE PRICE



### MONTHS OF INVENTORY





## ECONOMIC TRENDS<sup>3</sup>

### UNEMPLOYMENT RATE (unadjusted)

#### TAMPA BAY

2020	2021
3.4%	3.3%
▼ -0.1%	

#### FLORIDA

2020	2021
4.2%	3.2%
▼ -1.0%	



### TOTAL NONFARM EMPLOYMENT (in thousands)

#### TAMPA BAY

2020	2021
1,367	1,441
▲ 5.4%	

#### FLORIDA

2020	2021
8,581	9,073
▲ 5.7%	



### EMPLOYMENT CHANGE

#### TAMPA BAY

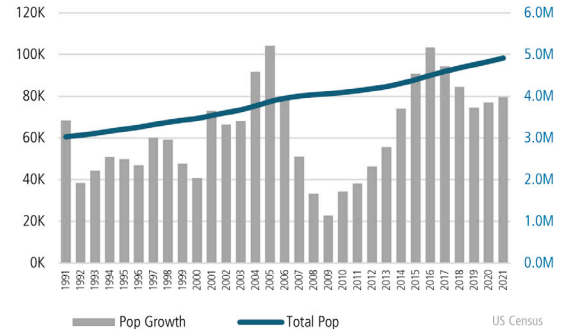
Annualized Employment Change*
4.2%

#### FLORIDA

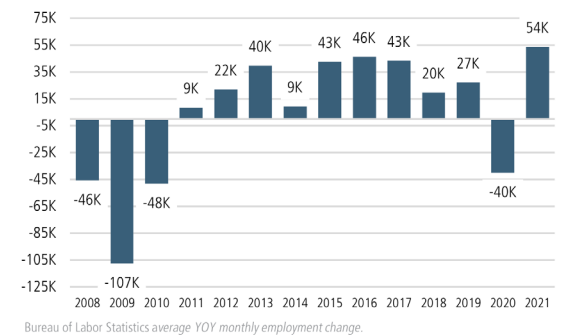
Annualized Employment Change*
2.2%



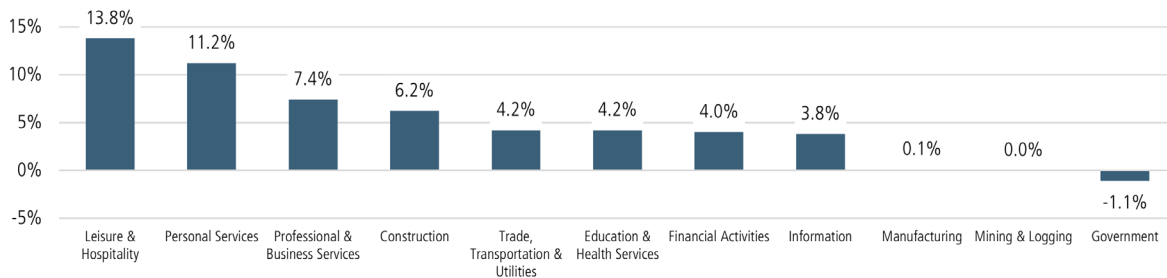
### Population Growth & Total Population



### Change in Employment



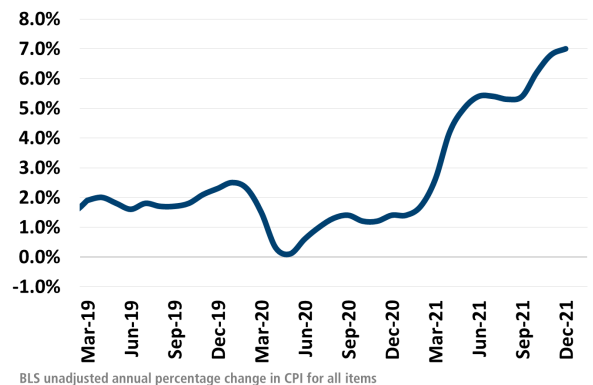
### YOY Change in Employment By Sector



### 30 Year Fixed Mortgage Rate



### US Inflation Rate



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PRESCOTT, AZ

TUCSON, AZ

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SANTA BARBARA, CA

VALENCIA, CA

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