

# HOUSTON MARKET REPORT

# HOU

MARKET INSIGHTS • 1Q22



4.4%

Houston Unemployment Rate



12.7%

New Home Starts Up



5.6%

New Home Closings Up



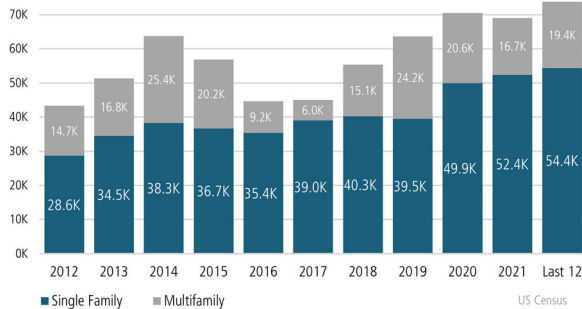
\$469,540

Average New Home Price

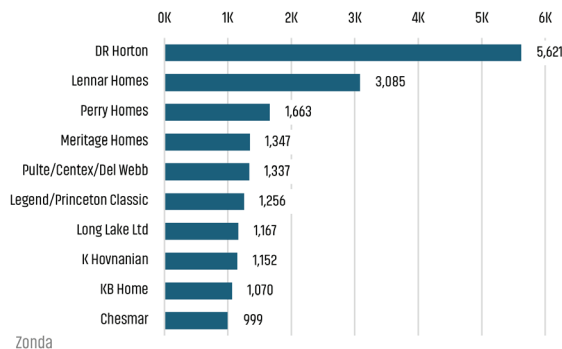


## NEW HOUSING TRENDS<sup>1</sup>

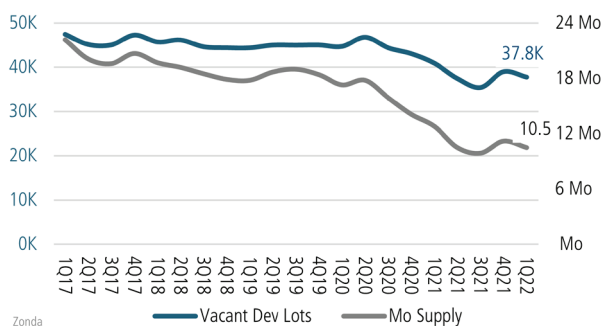
### Single & Multi-Family Permits



### 12 Month Homebuilder Ranking by Closings



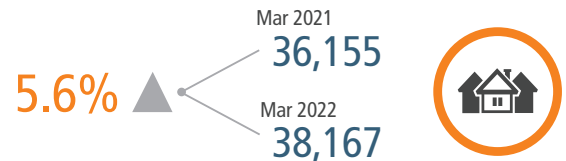
### Vacant Developed Lot Supply



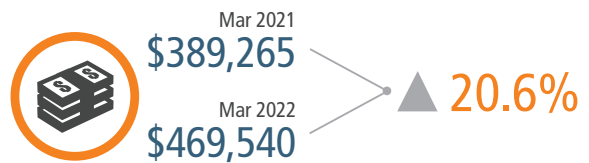
### ANNUALIZED NEW HOME STARTS



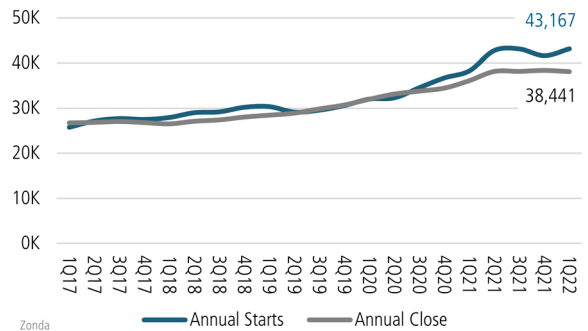
### ANNUALIZED NEW HOME CLOSINGS



### AVERAGE NEW HOME PRICE



### Annual Starts vs Closings



## MLS RESALE STATISTICS - SINGLE FAMILY HOMES<sup>2</sup>

### ANNUALIZED CLOSED SALES



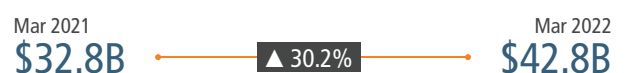
### MONTHS OF INVENTORY



### MEDIAN SALE PRICE

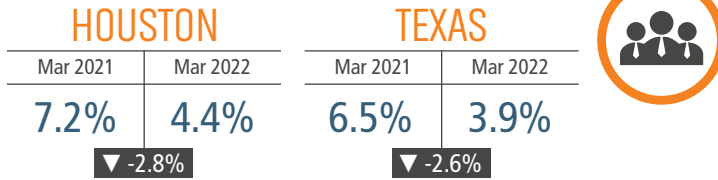


### ANNUALIZED SALES VOLUME

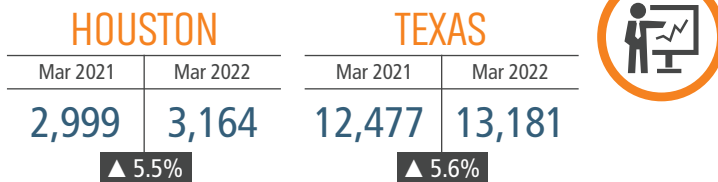


## ECONOMIC TRENDS<sup>3</sup>

### UNEMPLOYMENT RATE (unadjusted)



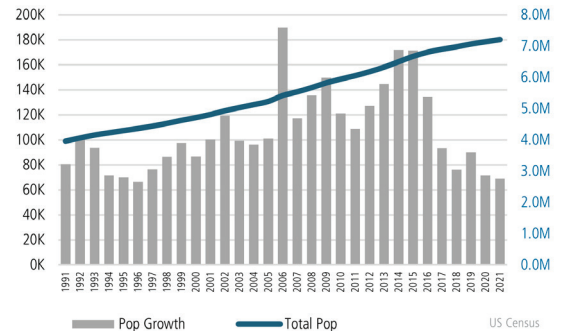
### TOTAL NONFARM EMPLOYMENT (in thousands)



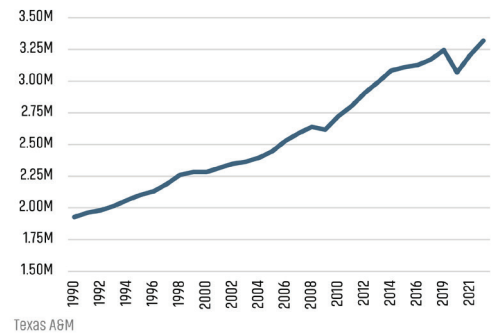
### EMPLOYMENT CHANGE



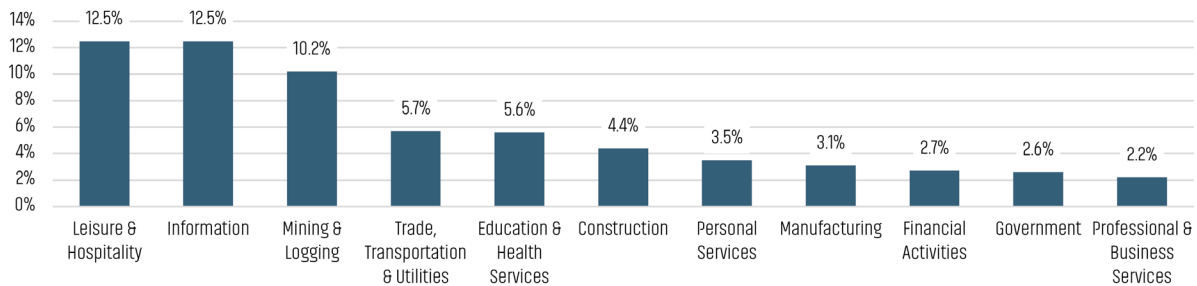
### Population Growth & Total Population



### Total Employment



### YOY Change in Employment By Sector



### 30 Year Fixed Mortgage Rate



### US Inflation Rate



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