ORLANDO MARKET REPORT

MARKET INSIGHTS • 1022











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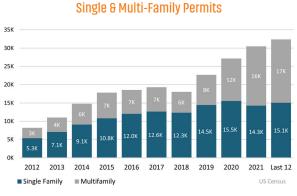
ORLANDO MARKET REPORT 1022



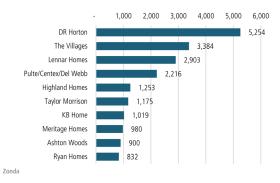
23.4%

39,132

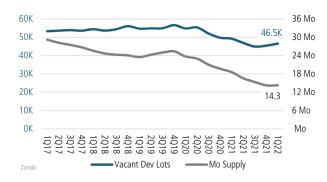
NEW HOUSING TRENDS¹



12 Month Homebuilder Ranking by Closings



Vacant Developed Lot Supply



MLS RESALE STATISTICS - ORLANDO²





2020

ANNUALIZED NEW HOME STARTS

ANNUALIZED NEW HOME CLOSINGS

9.4%

AVERAGE NEW HOME PRICE - CENTRAL FLORIDA

\$368,456

Mar 2021

Mar 2022

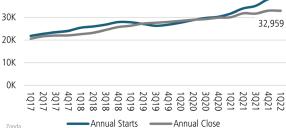
Mar 2021

Mar 2022 32.933

30,109

31,724

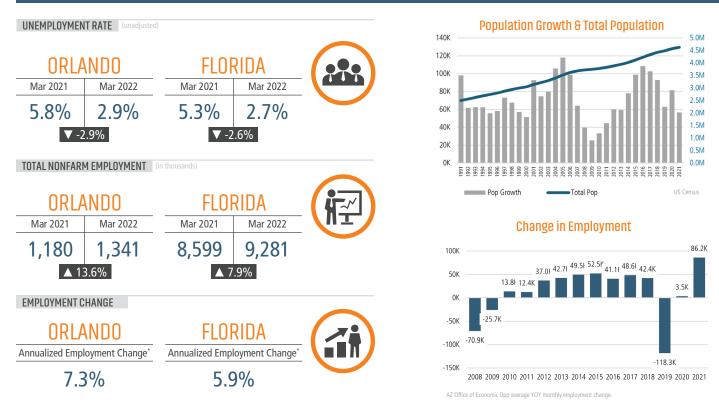
39,132



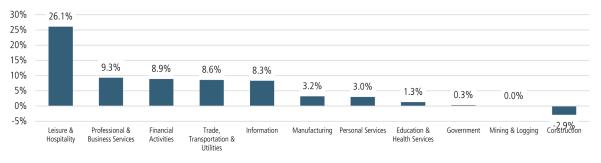




ECONOMIC TRENDS³



YOY Change in Employment By Sector



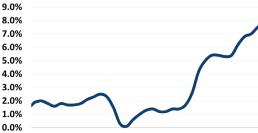
-1.0%

Jun-19 Sep-19 Dec-19

Mar-19 US Bureau of Labor Statistics

5.5% 5.0% 4.5% 4.0% 3.5% 3.0% 2.5% Sep-20 Sep-19 Dec-20 Jun-19 Dec-19 Mar-20 Jun-21 Sep-21 Jun-20 Mar-21 Dec-21 Mar-22 Mar-19 St. Louis Fed





Sep-20 Dec-20 Mar-21 Jun-21 Sep-21 Dec-21 Mar-22

Mar-20 Jun-20

US Inflation Rate

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55+ Staff Professionals

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Orlando Market Team **Steve Flanagan** | sflanagan@landadvisors.com **Mike Ripley** | mripley@landadvisors.com **Toby Hoff** | thoff@landadvisors.com 399 Carolina Ave, Suite 200, Winter Park, Florida 32789 Phone: 407.425.5988 | Fax: 407.425.5989 **LandAdvisors.com**



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