## **ORLANDO** MARKET REPORT

# MARKET INSIGHTS • 1022











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ORLANDO MARKET REPORT 1022



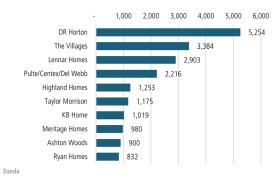
23.4%

39,132

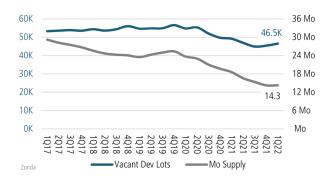
## **NEW HOUSING TRENDS<sup>1</sup>**



## 12 Month Homebuilder Ranking by Closings



## Vacant Developed Lot Supply



## MLS RESALE STATISTICS - ORLANDO<sup>2</sup>





2020

ANNUALIZED NEW HOME STARTS

ANNUALIZED NEW HOME CLOSINGS

9.4%

AVERAGE NEW HOME PRICE - CENTRAL FLORIDA

\$368,456

Mar 2021

Mar 2022

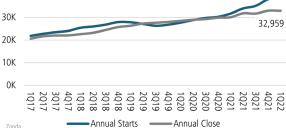
Mar 2021

Mar 2022 32.933

30,109

31,724

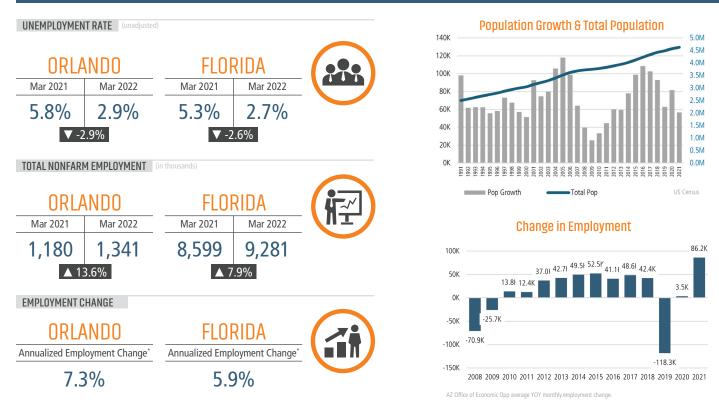
39,132



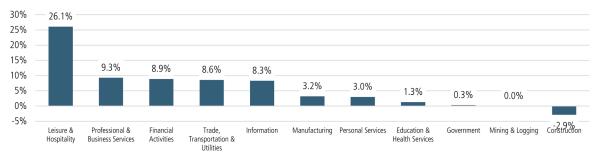




## **ECONOMIC TRENDS<sup>3</sup>**



## YOY Change in Employment By Sector



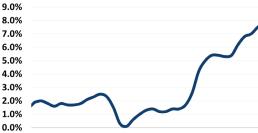
-1.0%

Jun-19 Sep-19 Dec-19

Mar-19 US Bureau of Labor Statistics

### 5.5% 5.0% 4.5% 4.0% 3.5% 3.0% 2.5% Sep-20 Sep-19 Dec-20 Jun-19 Dec-19 Mar-20 Jun-21 Sep-21 Jun-20 Mar-21 Dec-21 Mar-22 Mar-19 St. Louis Fed





Sep-20 Dec-20 Mar-21 Jun-21 Sep-21 Dec-21 Mar-22

Mar-20 Jun-20

**US Inflation Rate** 

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