

TAMPA MARKET REPORT

TDA

MARKET INSIGHTS • 1Q22



2.5%

Tampa Bay Unemployment Rate



-4.1%*

New Home Closings Down



10.3%

New Home Starts Up

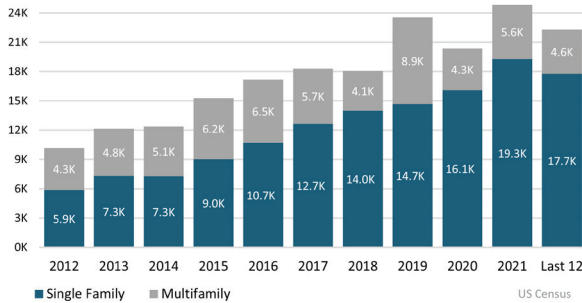


\$451,561

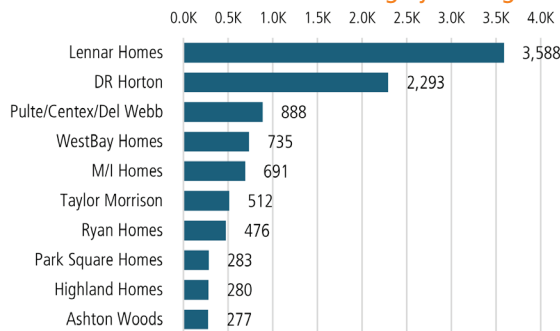
Average New Home Price

NEW HOUSING TRENDS¹

Single & Multi-Family Permits

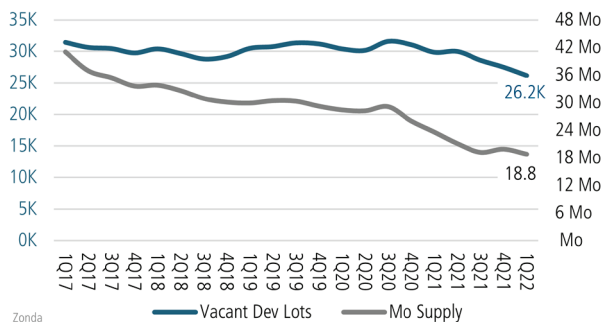


12 Month Homebuilder Ranking by Closings



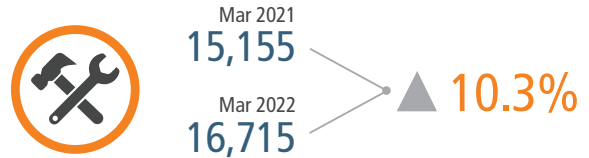
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Vacant Developed Lot Supply

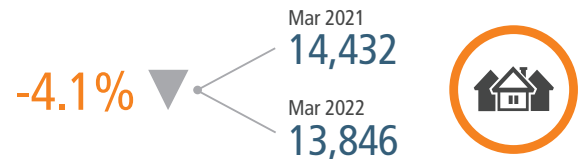


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SF NEW HOME STARTS

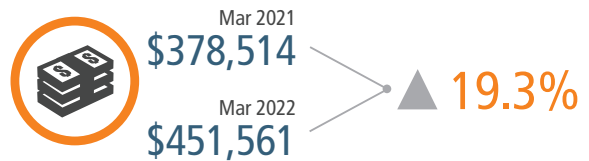


SF NEW HOME CLOSINGS

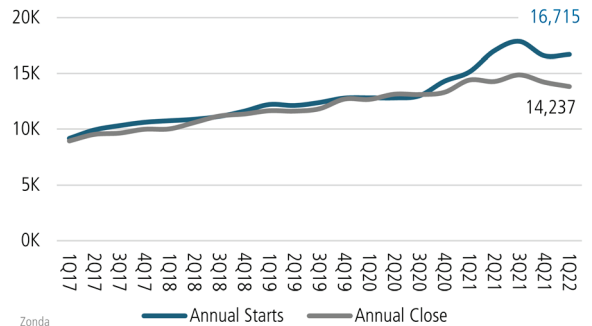


* Decline in closings due to material and labor shortages

AVERAGE NEW HOME PRICE



Annual Starts vs Closings



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MLS RESALE STATISTICS - TAMPA MSA SINGLE FAMILY HOMES²

CLOSED SALES



ACTIVE LISTINGS



MEDIAN SALE PRICE



MONTHS OF INVENTORY



ECONOMIC TRENDS³

UNEMPLOYMENT RATE (unadjusted)

TAMPA BAY

Mar 2021	Mar 2022
4.8%	2.5%
▼ -2.3%	

FLORIDA

Mar 2021	Mar 2022
5.3%	2.7%
▼ -2.6%	



TOTAL NONFARM EMPLOYMENT (in thousands)

TAMPA BAY

Mar 2021	Mar 2022
1,372	1,446
▲ 5.4%	

FLORIDA

Mar 2021	Mar 2022
8,599	9,281
▲ 7.9%	



EMPLOYMENT CHANGE

TAMPA BAY

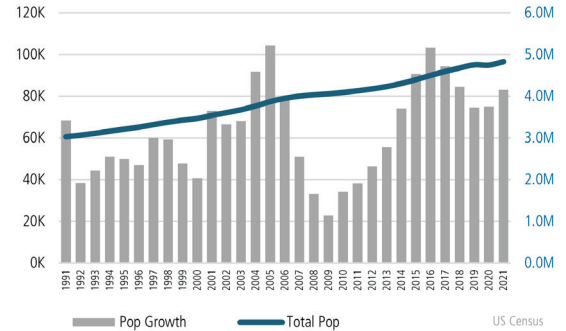
Annualized Employment Change*
6.3%

FLORIDA

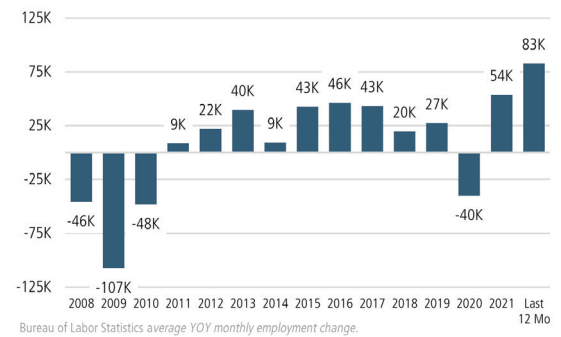
Annualized Employment Change*
5.9%



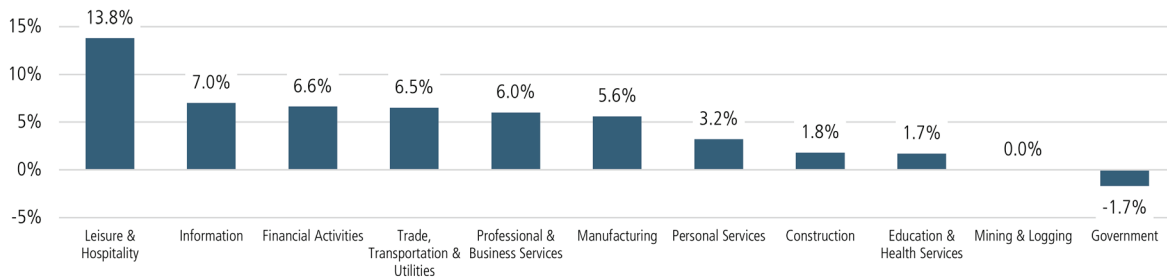
Population Growth & Total Population



Change in Employment



YOY Change in Employment By Sector



30 Year Fixed Mortgage Rate



US Inflation Rate



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TUCSON, AZ

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PASADENA, CA

ROSEVILLE, CA

SAN DIEGO, CA

SANTA BARBARA, CA

VALENCIA, CA

LODI, CA

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