

# TAMPA MARKET REPORT

# TDA

MARKET INSIGHTS • 3Q22



2.5%

Tampa Bay Unemployment Rate



12,722

Annual New Home Starts



13,679

Annual New Home Closings

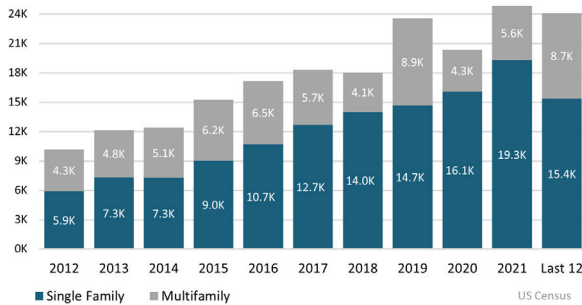


\$482,775

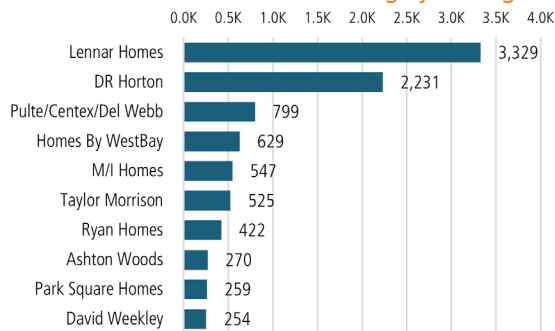
Average New Home Price

## NEW HOUSING TRENDS<sup>1</sup>

### Single & Multi-Family Permits

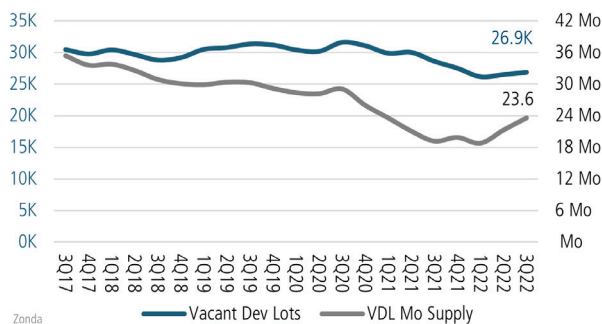


### 12 Month Homebuilder Ranking by Closings



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### Vacant Developed Lot Supply

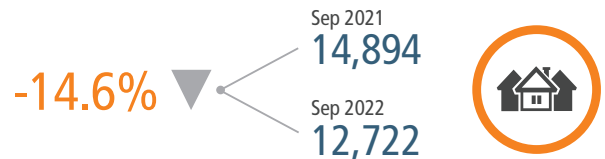


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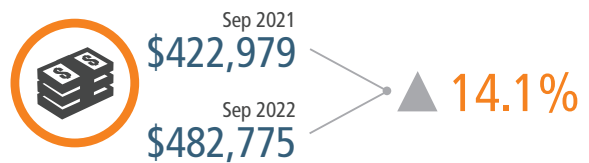
### SF NEW HOME STARTS



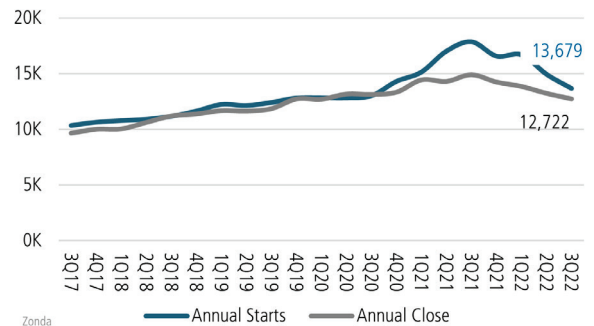
### SF NEW HOME CLOSINGS



### AVERAGE NEW HOME PRICE



### Annual Starts vs Closings



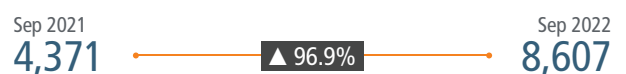
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## MLS RESALE STATISTICS - TAMPA MSA SINGLE FAMILY HOMES<sup>2</sup>

### CLOSED SALES YTD



### ACTIVE LISTINGS



### MEDIAN SALE PRICE



### MONTHS OF INVENTORY





## ECONOMIC TRENDS<sup>3</sup>

### UNEMPLOYMENT RATE (unadjusted)

#### TAMPA BAY

Sep 2021	Sep 2022
3.7%	2.5%
▼ -1.2%	

#### FLORIDA

Sep 2021	Sep 2022
4.0%	2.6%
▼ -1.4%	



### TOTAL NONFARM EMPLOYMENT (in thousands)

#### TAMPA BAY

Sep 2021	Sep 2022
1,412	1,476
▲ 4.5%	

#### FLORIDA

Sep 2021	Sep 2022
8,825	9,463
▲ 7.2%	



### EMPLOYMENT CHANGE

#### TAMPA BAY

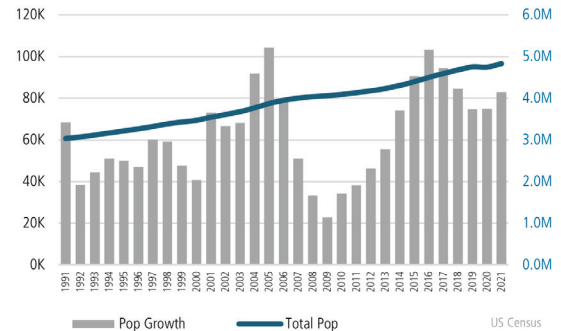
Annualized Employment Change*
5.5%

#### FLORIDA

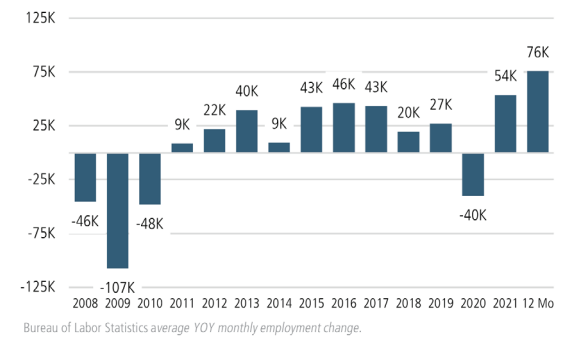
Annualized Employment Change*
7.2%



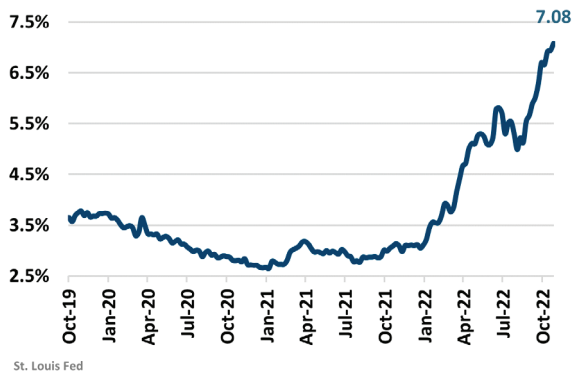
### Population Growth & Total Population



### Change in Employment



### 30 Year Fixed Mortgage Rate

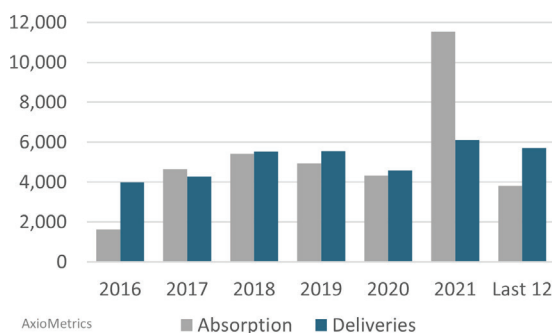


### US Inflation Rate

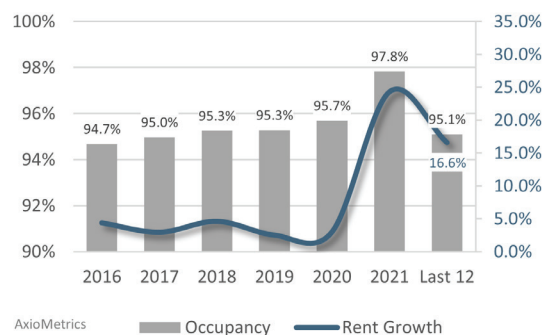


## MULTIFAMILY STATISTICS

### Absorption & Deliveries



### Occupancy & Rent Growth



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PRESCOTT, AZ  
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COACHELLA VALLEY, CA  
PASADENA, CA  
ROSEVILLE, CA  
SAN DIEGO, CA  
SANTA BARBARA, CA  
VALENCIA, CA  
LODI, CA  
JACKSONVILLE, FL

ORLANDO, FL  
TAMPA, FL  
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Tampa Bay Market Advisor

**Nancy Surak, ALC, CCIM** | [nsurak@landadvisors.com](mailto:nsurak@landadvisors.com)

Licensed Florida Real Estate Broker

1646 W. Snow Avenue, Suite 33, Tampa, Florida 33606

Office: 813.448.1999 | Mobile: 813.299.2587

**LandAdvisors.com**

