

# ATLANTA MARKET REPORT

# ATL

## MARKET INSIGHTS • 4Q22



2.6%

Atlanta Unemployment Rate



22,583

Annual New Home Starts



22,578

Annual New Home Closings



\$475,539

Average New Home Price

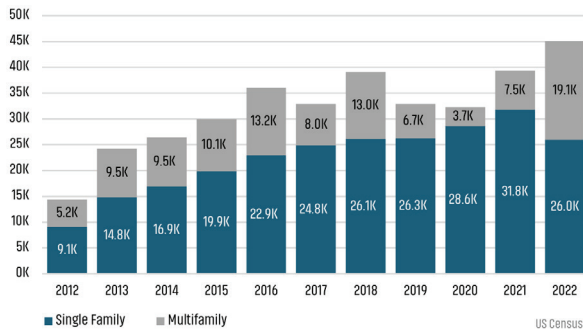


Land Advisors<sup>®</sup>  
ORGANIZATION

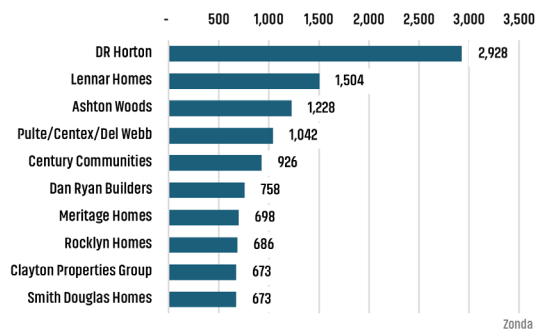
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## NEW HOUSING TRENDS

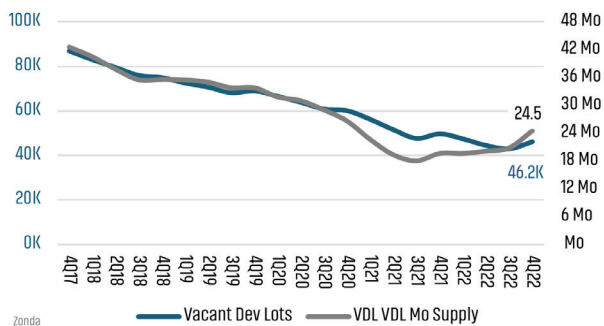
### Single & Multi-Family Permits



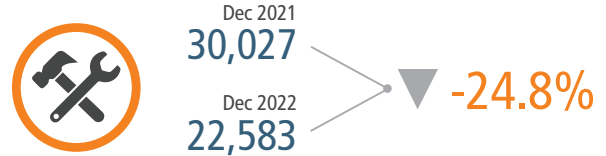
### Homebuilder Ranking by Closings 2020



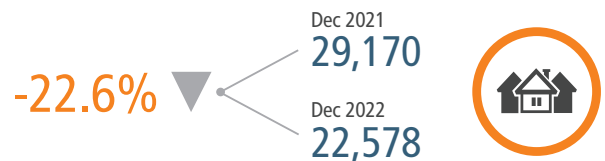
### Vacant Developed Lot Supply



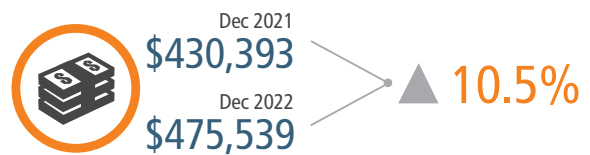
### ANNUALIZED NEW HOME STARTS<sup>1</sup>



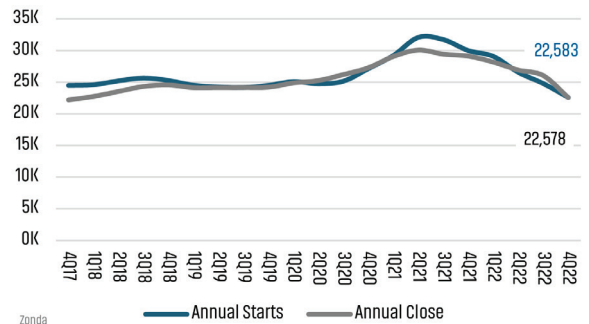
### ANNUALIZED NEW HOME CLOSINGS<sup>1</sup>



### AVERAGE NEW HOME PRICE<sup>1</sup>

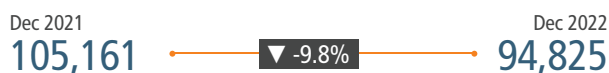


### Annual Starts vs Closings



## MLS RESALE STATISTICS<sup>1</sup>

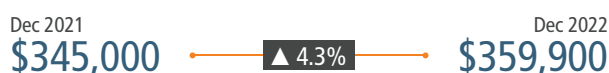
### SF ANNUALIZED CLOSED SALES



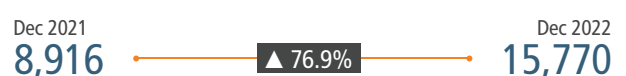
### MONTHS OF INVENTORY



### MEDIAN SALE PRICE



### ACTIVE LISTINGS



## ECONOMIC TRENDS<sup>3</sup>

### UNEMPLOYMENT RATE (unadjusted)

ATLANTA		GEORGIA	
Dec 2021	Dec 2022	Dec 2021	Dec 2022
2.8%	2.6%	2.9%	2.7%
▼ -0.2%		▼ -0.2%	



### TOTAL NONFARM EMPLOYMENT (in thousands)

ATLANTA		GEORGIA	
Dec 2021	Dec 2022	Dec 2021	Dec 2022
2,916	3,043	4,719	4,873
▲ 4.3%		▲ 3.3%	

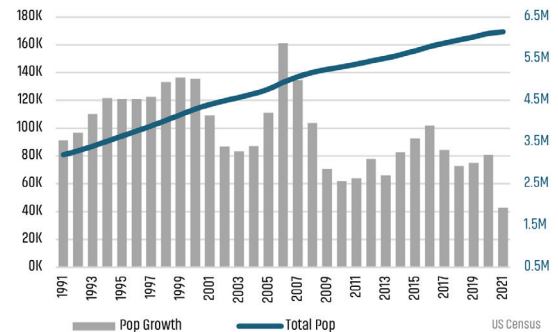


### EMPLOYMENT CHANGE

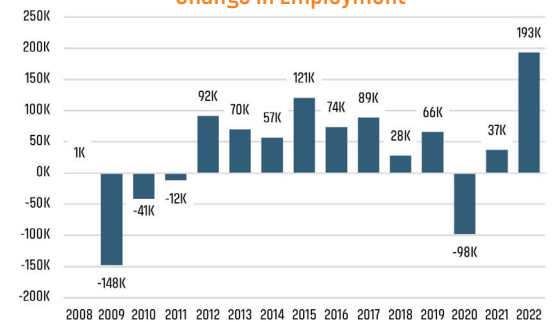
ATLANTA		GEORGIA	
Annualized Employment Change*		Annualized Employment Change*	
7.0%		5.4%	



### Population Growth & Total Population



### Change in Employment



### 30 Year Fixed Mortgage Rate

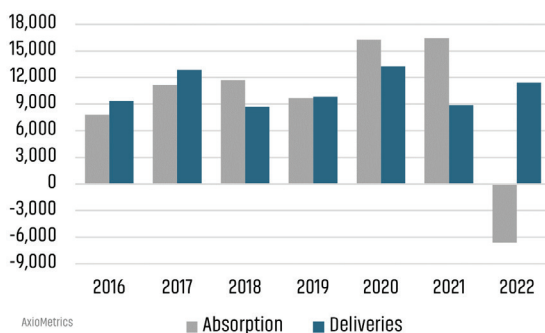


### US Inflation Rate

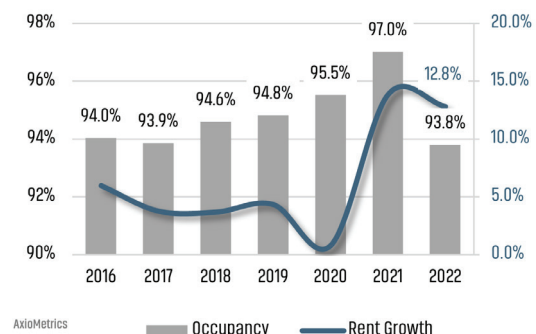


## MULTIFAMILY STATISTICS

### Absorption & Deliveries



### Occupancy & Rent Growth



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ROSEVILLE, CA  
SAN DIEGO, CA  
SANTA BARBARA, CA  
VALENCIA, CA  
LODI, CA  
JACKSONVILLE, FL

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