

TAMPA MARKET REPORT

TDA

MARKET INSIGHTS • 4Q22



2.2%

Tampa Bay Unemployment Rate



13,989

Annual New Home Starts



13,330

Annual New Home Closings

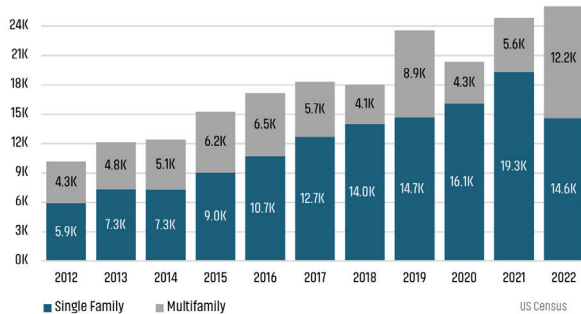


\$474,250

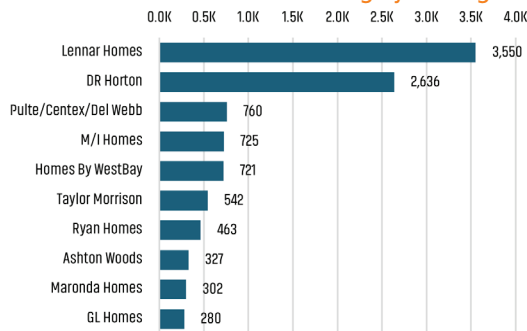
Average New Home Price

NEW HOUSING TRENDS¹

Single & Multi-Family Permits

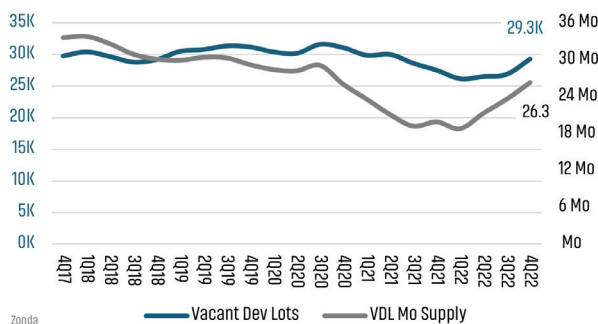


12 Month Homebuilder Ranking by Closings



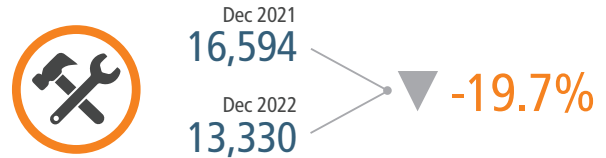
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Vacant Developed Lot Supply

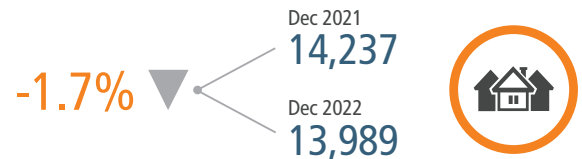


Zonda

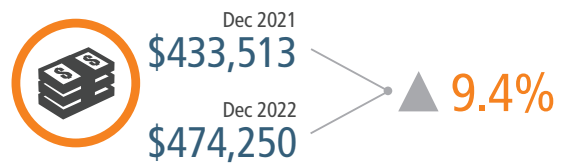
ANNUALIZED SF NEW HOME STARTS



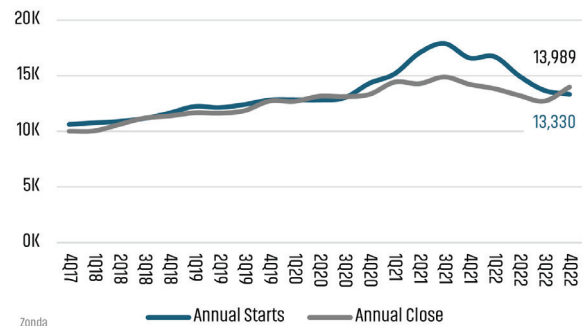
ANNUALIZED SF NEW HOME CLOSINGS



AVERAGE NEW HOME PRICE



Annual Starts vs Closings



Zonda

MLS RESALE STATISTICS - TAMPA MSA SINGLE FAMILY HOMES²

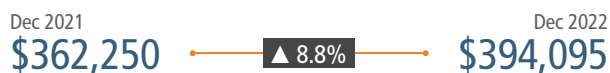
CLOSED SALES YTD



ACTIVE LISTINGS



MEDIAN SALE PRICE



MONTHS OF INVENTORY



ECONOMIC TRENDS³

UNEMPLOYMENT RATE (unadjusted)

TAMPA BAY

Dec 2021	Dec 2022
2.7%	2.2%
▼ -0.5%	

FLORIDA

Dec 2021	Dec 2022
2.9%	2.2%
▼ -0.7%	



TOTAL NONFARM EMPLOYMENT (in thousands)

TAMPA BAY

Dec 2021	Dec 2022
1,440	1,510
▲ 4.8%	

FLORIDA

Dec 2021	Dec 2022
9,233	9,669
▲ 4.7%	



EMPLOYMENT CHANGE

TAMPA BAY

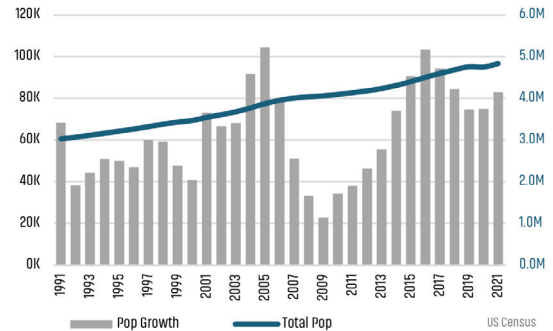
Annualized Employment Change*
5.3%

FLORIDA

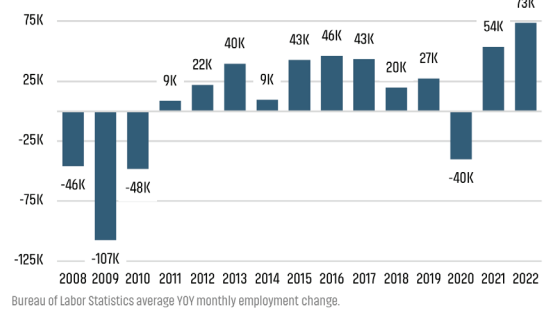
Annualized Employment Change*
7.4%



Population Growth & Total Population



Change in Employment



30 Year Fixed Mortgage Rate

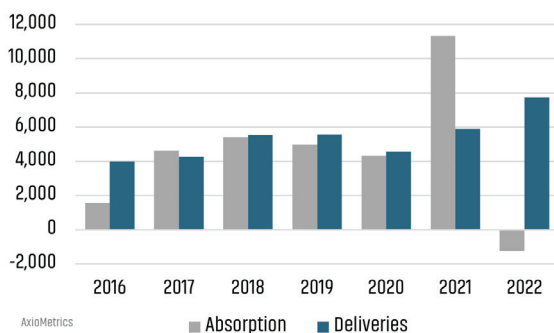


US Inflation Rate

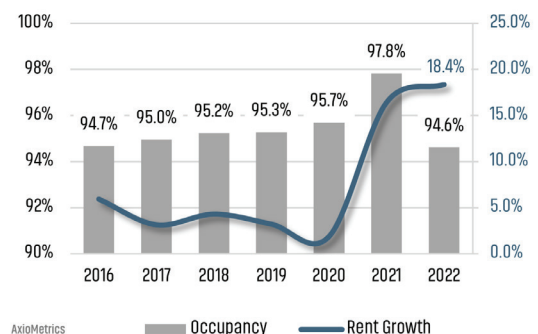


MULTIFAMILY STATISTICS

Absorption & Deliveries



Occupancy & Rent Growth



THE NATION'S LEADING LAND BROKERAGE & ADVISORY FIRM



29 Offices Across the Nation



75+ Specialized Advisors



55+ Staff Professionals



\$32+ Billion in Sales Since 1987

SCOTTSDALE, AZ

CASA GRANDE, AZ

PRESCOTT, AZ

TUCSON, AZ

IRVINE, CA

BAY AREA, CA

COACHELLA VALLEY, CA

PASADENA, CA

ROSEVILLE, CA

SAN DIEGO, CA

SANTA BARBARA, CA

VALENCIA, CA

LODI, CA

JACKSONVILLE, FL

ORLANDO, FL

TAMPA, FL

ATLANTA, GA

BOISE, ID

KANSAS CITY, KS/MO

CHARLOTTE, NC

ALBUQUERQUE, NM

LAS VEGAS, NV

RENO, NV

NASHVILLE, TN

AUSTIN, TX

DALLAS-FORT WORTH, TX

HOUSTON, TX

SALT LAKE CITY, UT

BELLEVUE, WA

FUTURE OFFICES

CHARLESTON, SC

DENVER, CO

RALEIGH-DURHAM, NC

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