

ATLANTA MARKET REPORT

ATL

MARKET INSIGHTS • 1Q23



3.2%

Atlanta Unemployment Rate



19,655

Annual New Home Starts



24,287

Annual New Home Closings



\$483,150

Average New Home Price

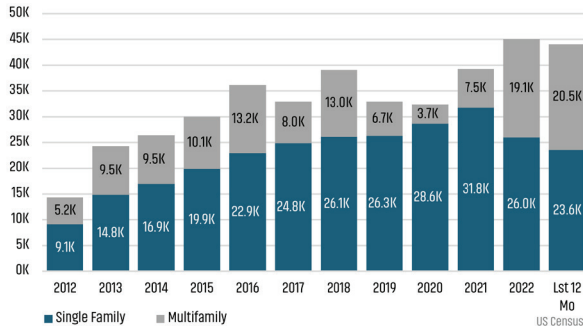


Land Advisors[®]
ORGANIZATION

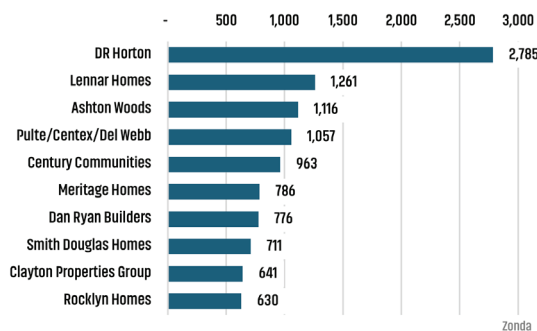
LANDADVISORS.COM

NEW HOUSING TRENDS

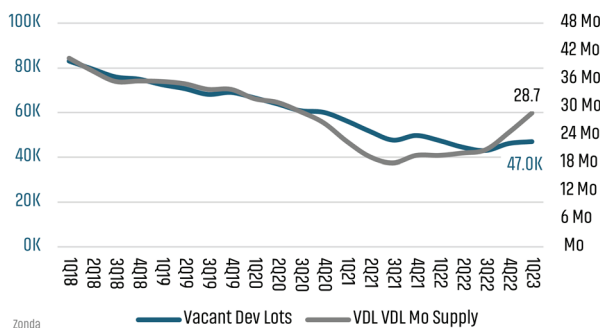
Single & Multi-Family Permits



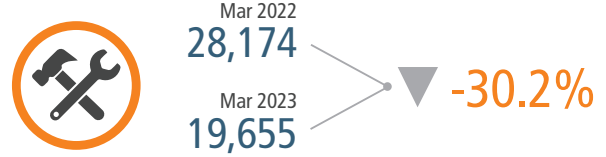
Homebuilder Ranking by Closings 2020



Vacant Developed Lot Supply



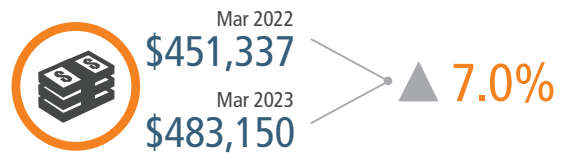
ANNUALIZED NEW HOME STARTS¹



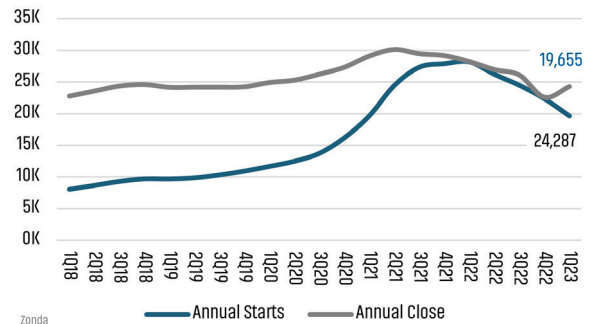
ANNUALIZED NEW HOME CLOSINGS¹



AVERAGE NEW HOME PRICE¹



Annual Starts vs Closings



MLS RESALE STATISTICS¹

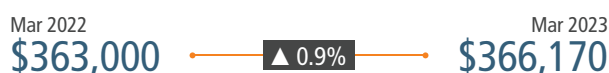
SF ANNUALIZED CLOSED SALES



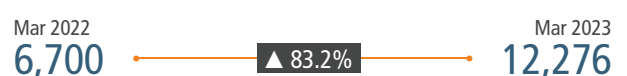
MONTHS OF INVENTORY



MEDIAN SALE PRICE

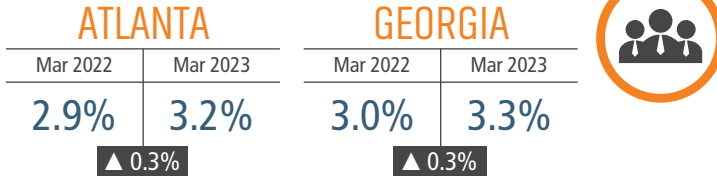


ACTIVE LISTINGS

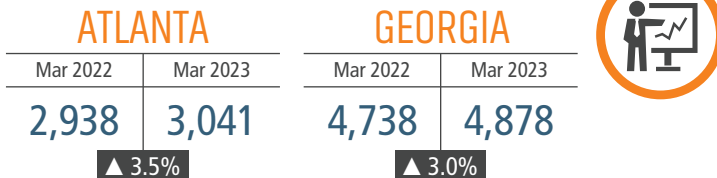


ECONOMIC TRENDS³

UNEMPLOYMENT RATE (unadjusted)



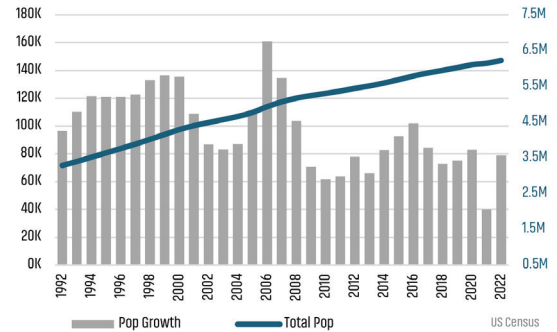
TOTAL NONFARM EMPLOYMENT (in thousands)



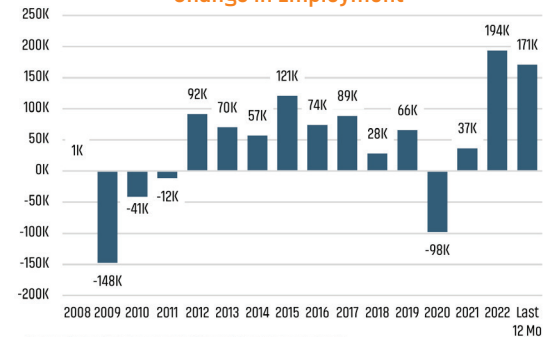
EMPLOYMENT CHANGE



Population Growth & Total Population



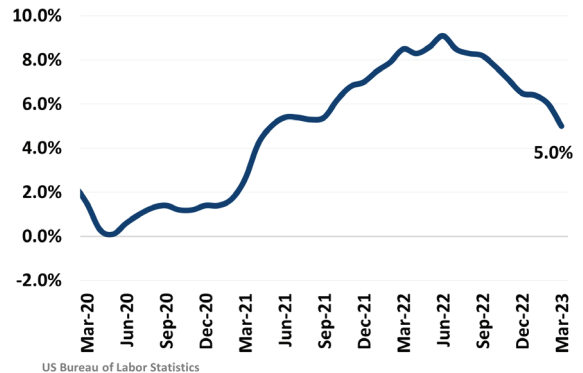
Change in Employment



30 Year Fixed Mortgage Rate

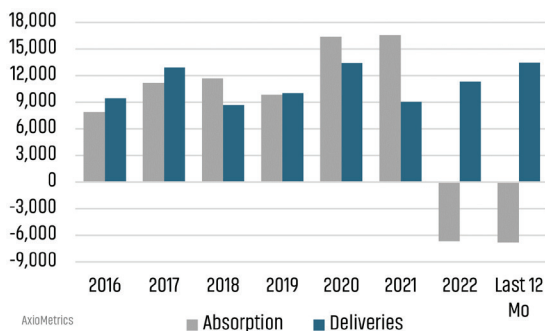


US Inflation Rate

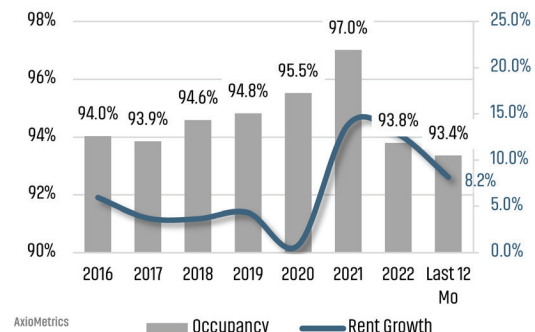


MULTIFAMILY STATISTICS

Absorption & Deliveries



Occupancy & Rent Growth



THE NATION'S LEADING LAND BROKERAGE & ADVISORY FIRM



30 Offices Across the Nation



75+ Specialized Advisors



55+ Staff Professionals



\$32+ Billion in Sales Since 1987

SCOTTSDALE, AZ
CASA GRANDE, AZ
PRESCOTT, AZ
TUCSON, AZ
IRVINE, CA
BAY AREA, CA
COACHELLA VALLEY, CA
PASADENA, CA
ROSEVILLE, CA
SAN DIEGO, CA
SANTA BARBARA, CA
VALENCIA, CA
LODI, CA
JACKSONVILLE, FL
ORLANDO, FL

TAMPA, FL
ATLANTA, GA
BOISE, ID
KANSAS CITY, KS/MO
CHARLOTTE, NC
ALBUQUERQUE, NM
LAS VEGAS, NV
RENO, NV
GREENVILLE, SC
NASHVILLE, TN
AUSTIN, TX
DALLAS-FORT WORTH, TX
HOUSTON, TX
SALT LAKE CITY, UT
BELLEVUE, WA

FUTURE OFFICES
CHARLESTON, SC
DENVER, CO
RALEIGH-DURHAM, NC

Atlanta Market Advisor

Jay Mason | jmason@landadvisors.com

David Moore | dmorre@landadvisors.com

3400 Peachtree Road NE Ste 650 Atlanta, GA 30326

Office: 404.835.0350

LandAdvisors.com

