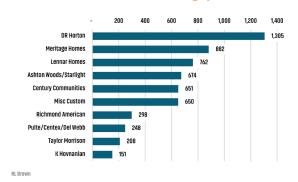


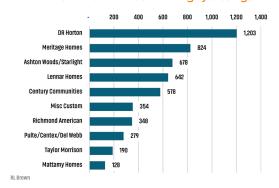


PINAL COUNTY HOUSING TRENDS¹

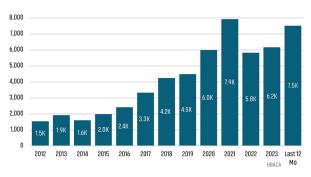
12 Month Homebuilder Ranking by Permits



12 Month Homebuilder Ranking by Closings



Single Family Permits



ANNUALIZED NEW HOME PERMITS



ANNUALIZED NEW HOME CLOSINGS





MEDIAN NEW HOME PRICE



Pinal County Land Transactions Annual Volume



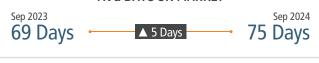
MLS RESALE STATISTICS²

ANNUALIZED SF CLOSED SALES Sep 2023 8,365 ▼ -2.3% Sep 2024 8,176

MEDIAN SALE PRICE

\$374,995 •••••• \$375,000

AVG DAYS ON MARKET



MONTHS OF INVENTORY





ECONOMIC TRENDS³

UNEMPLOYMENT RATE

PINAL	
Sep 2023	Sep 2024
4.4%	4.2%
▼ -0.2%	

ARI70NA Sep 2023 Sep 2024 4.2% 3.5% ▼ -0.7%



TOTAL NONFARM EMPLOYMENT (in thousands)

PINAL Sep 2023 Sep 2024

69.6 77.0 ▲ 10.5%

Sep 2023 Sep 2024 3,274 3,142

▲ 4.2%

EMPLOYMENT CHANGE

PINAL

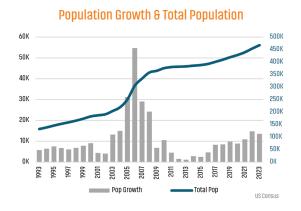
Annualized Employment Change

2.1%

ARIZONA

Annualized Employment Change

2.1%



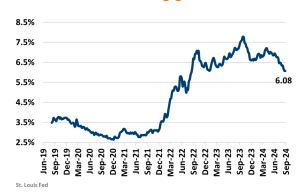
Change In Employment



YOY Change in Employment By Sector



30 Year Fixed Mortgage Rate



US Inflation Rate



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LODI, CA PASADENA, CA ROSEVILLE, CA

SACRAMENTO VALLEY, CA SAN DIEGO, CA SANTA BARBARA, CA

> VALENCIA, CA DENVER, CO JACKSONVILLE, FL

ORLANDO, FL TAMPA, FL ATLANTA, GA BOISE, ID KANSAS CITY, KS/MO CHARLOTTE, NC LAS VEGAS, NV RENO, NV GREENVILLE, SC NASHVILLE, TN AUSTIN, TX DALLAS-FORT WORTH, TX HOUSTON, TX SALT LAKE CITY, UT

BELLEVUE, WA

FUTURE OFFICES ALBUQUERQUE, NM CHARLESTON, SC COLORADO SPRINGS, CO RALEIGH-DURHAM, NC SAN ANTONIO, TX

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