

DALLAS/FORT WORTH MARKET REPORT

DFW MARKET INSIGHTS • 4Q19 DFW



2.9%

DFW Unemployment Rate



2.5%

Annualized Job Growth



\$393,209

3Q 2019 Average New Home Price



6.1%

New Home Closings Up

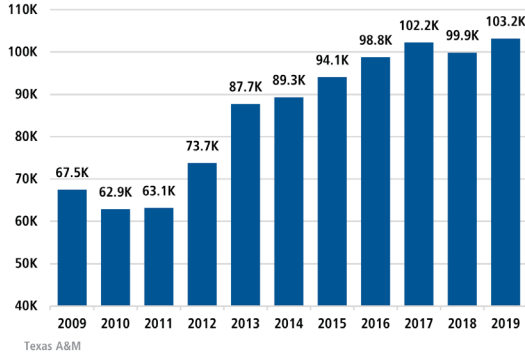


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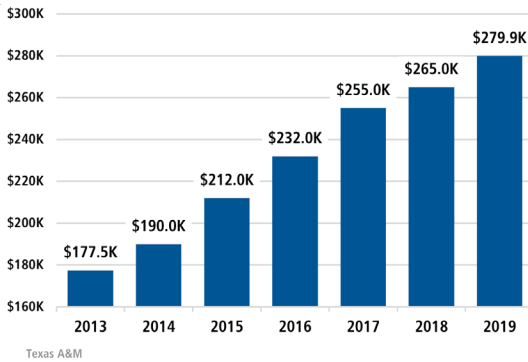
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NEW HOUSING TRENDS¹

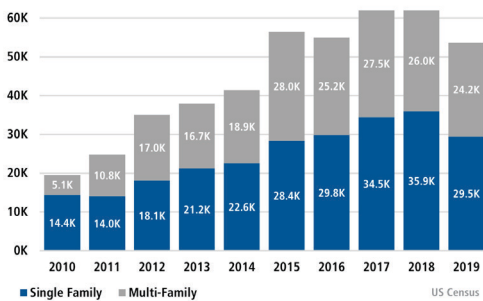
New & Existing Homes Sold



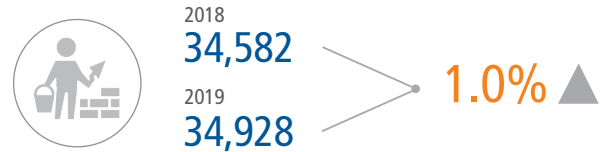
Median Price New & Existing Homes



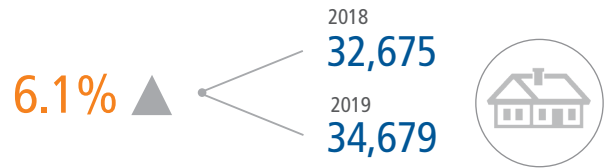
Single Family & Multi-Family Permits



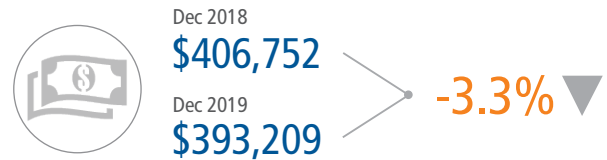
ANNUALIZED NEW HOME STARTS



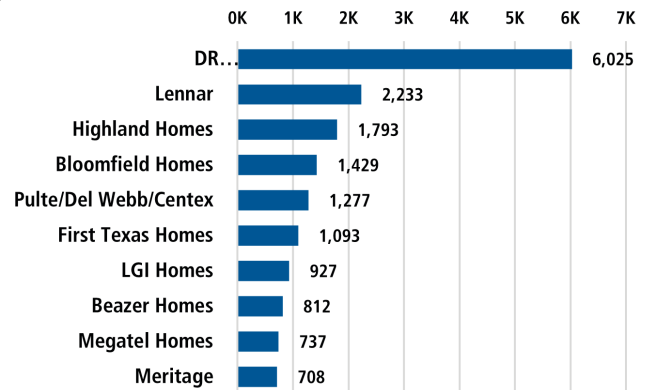
ANNUALIZED NEW HOME CLOSINGS



AVERAGE NEW HOME PRICE



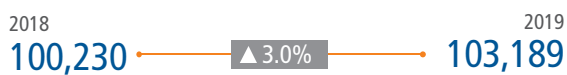
Top 10 Builders by Closings - Last 12 Months



MetroStudy

MLS RESALE STATISTICS²

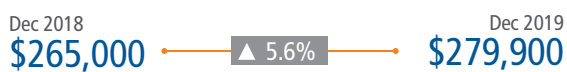
CLOSED SALES LAST 12 MONTHS



MONTHS OF INVENTORY



MEDIAN SALE PRICE

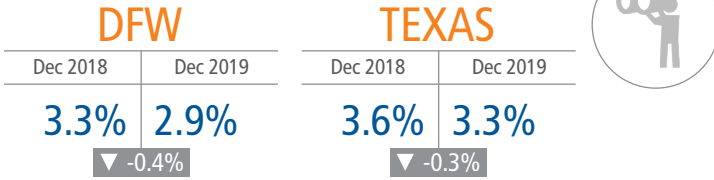


12 MONTH SALES VOLUME

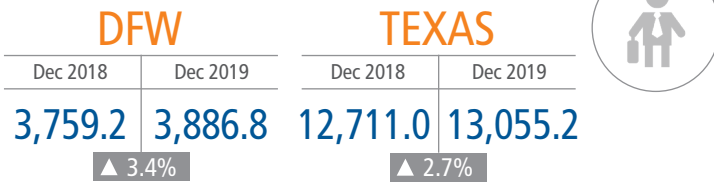


ECONOMIC TRENDS³

UNEMPLOYMENT RATE



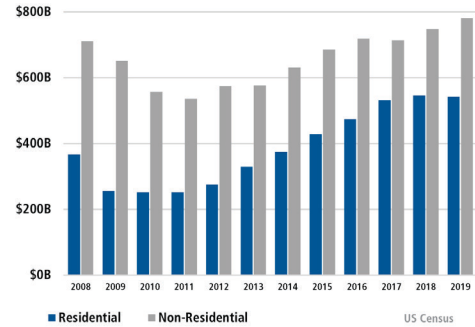
TOTAL NONFARM EMPLOYMENT (in thousands)



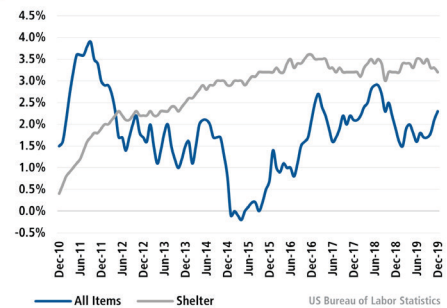
EMPLOYMENT GROWTH



US Construction Spending



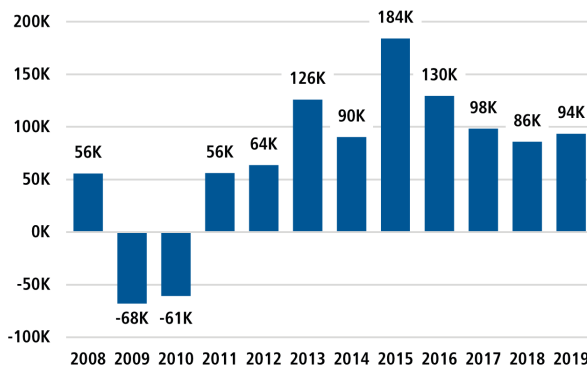
Consumer Price Index - Total CPI vs Shelter



Healthy YOY Employment Growth Seen In

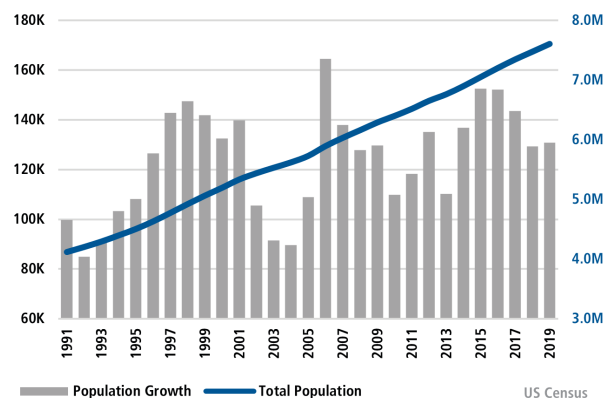


Employment Growth



Bureau of Labor Statistics average YOY monthly employment change.

Population Growth & Total Population



Sources: (3) Bureau of Labor Statistics
*Seasonally Adjusted

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