

DESERT AGRICULTURE MARKET REPORT

ACR

MARKET INSIGHTS 2Q25



61

Transactions YTD



12,138Ac

Acres Sold YTD

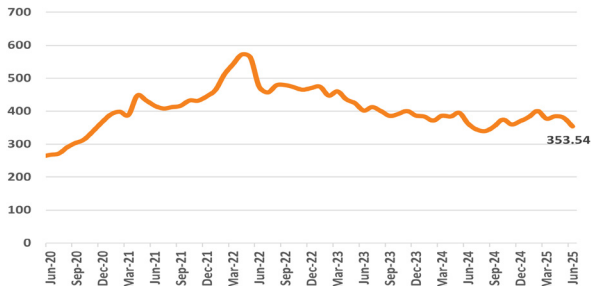


\$226.1M

Sales Volume YTD

CROP TRENDS

GSCI Ag



Fertilizer Price Index



ALFALFA \$/TON



June 2024
\$190.00
June 2025
\$190.00

0.00%

LETTUCE \$/CWT

-49.82%

June 2024
\$57.00
June 2025
\$28.60



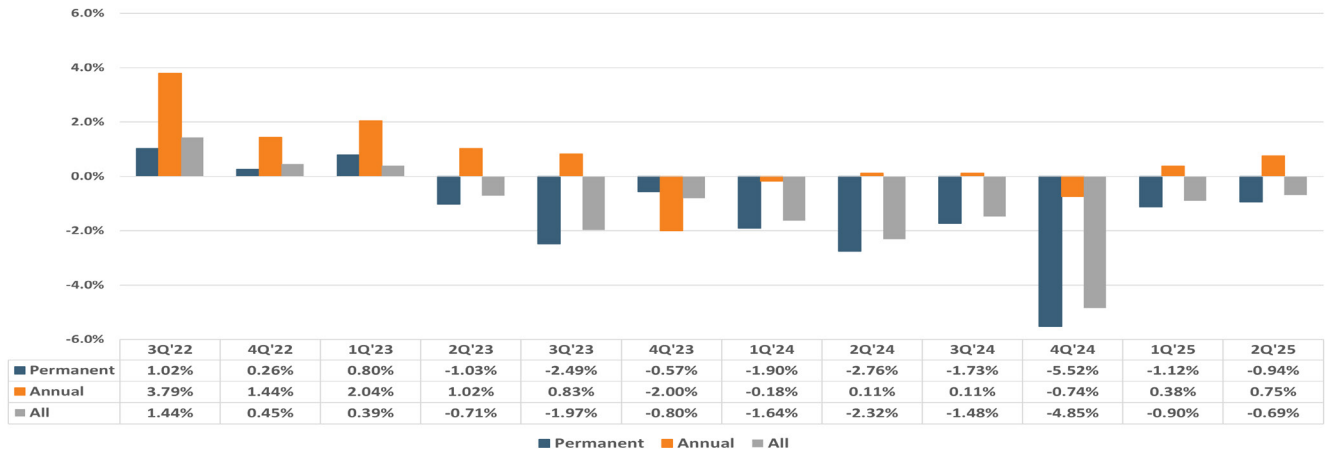
MILK \$/CWT



June 2024
\$22.80
June 2025
\$20.10

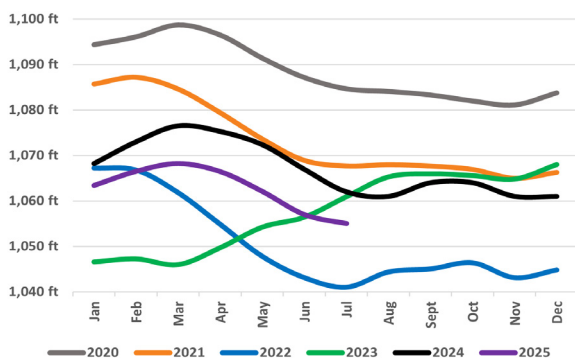
-11.84%

NCREIF Quarterly Returns - Pacific West

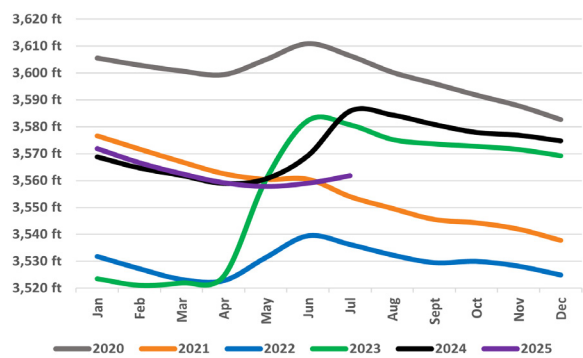


WATER ELEVATION (FEET)

Lake Mead

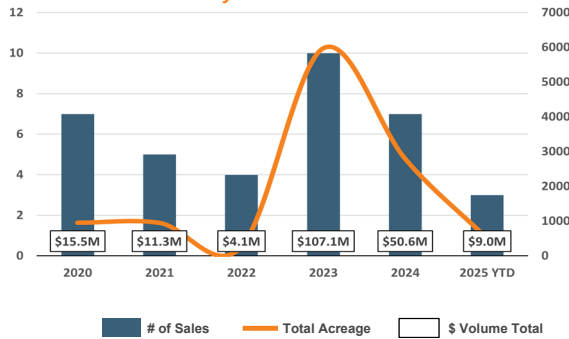


Lake Powell

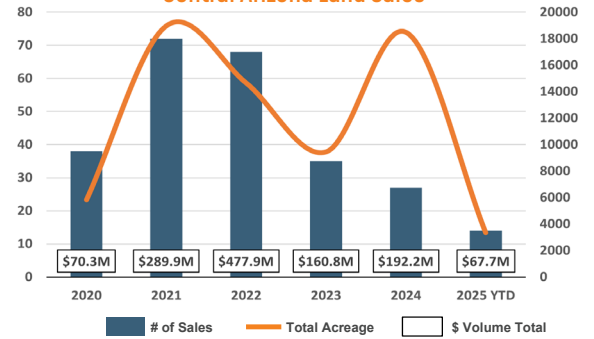


ECONOMIC TRENDS

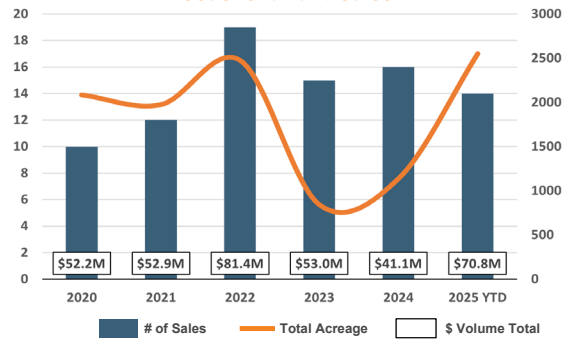
Blythe Land Sales



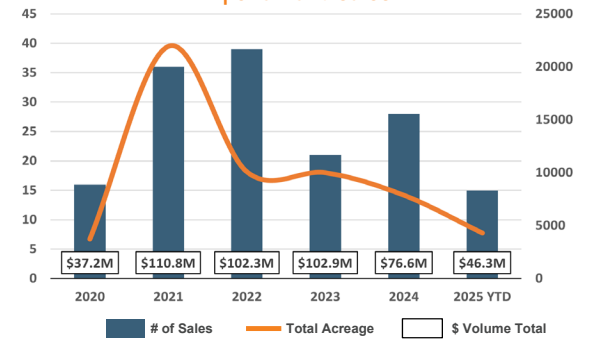
Central Arizona Land Sales



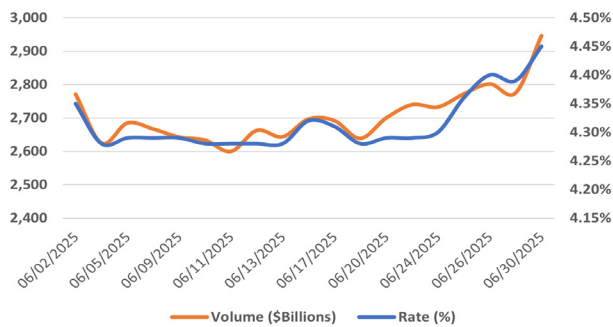
Coachella Land Sales



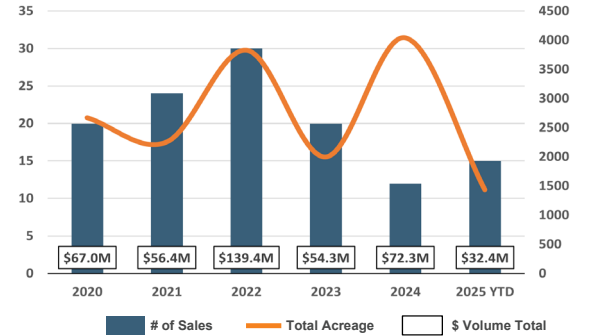
Imperial Land Sales



Secured Overnight Financing Rate



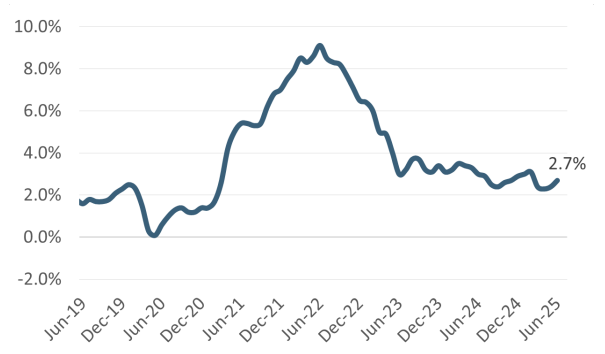
Yuma Land Sales



10 Year US Treasuries Yield Curve



US Inflation Rate



THE NATION'S LEADING LAND BROKERAGE & ADVISORY FIRM



30 Offices Across the Nation



85+ Specialized Advisors



45+ Staff Professionals



\$15+ Billion in Sales Since 2017

PHOENIX, AZ (HQ)

CASA GRANDE, AZ

PRESCOTT, AZ

TUCSON, AZ

BAY AREA, CA

IRVINE, CA

LODI, CA

PASADENA, CA

ROSEVILLE, CA

SACRAMENTO VALLEY, CA

SAN DIEGO, CA

SANTA BARBARA, CA

VALENCIA, CA

DENVER, CO

JACKSONVILLE, FL

ORLANDO, FL

TAMPA BAY, FL

ATLANTA, GA

BOISE, ID

KANSAS CITY, KS/MO

CHARLOTTE, NC

LAS VEGAS, NV

RENO, NV

GREENVILLE, SC

NASHVILLE, TN

AUSTIN, TX

DALLAS-FORT WORTH, TX

HOUSTON, TX

SALT LAKE CITY, UT

BELLEVUE, WA

FUTURE OFFICES

ALBUQUERQUE, NM

CHARLESTON, SC

COLORADO SPRINGS, CO

RALEIGH-DURHAM, NC

SAN ANTONIO, TX

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